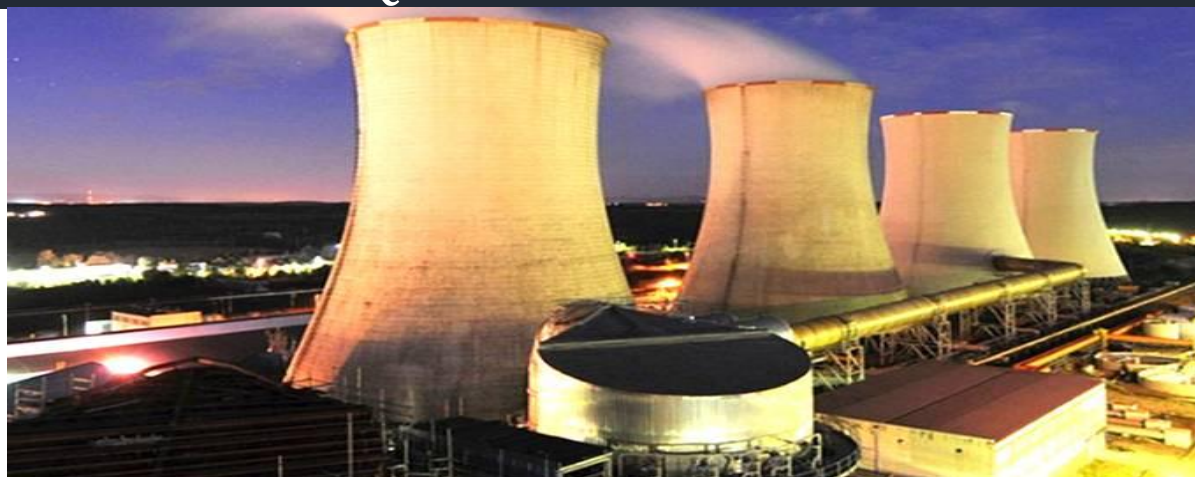




Index of Electricity Generation

1st Quarter 2026



INDEX OF ELECTRICITY GENERATION

1st QUARTER 2026

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Table of Contents

1. Introduction	1
2. Index of Electricity Generation	1
3. Electricity Imported	2
4. Electricity Exported.....	6
5. Electricity Distributed	4
6. Appendices.....	8

List of Figures

Figure 1.1: Index of Electricity Generation, 1st Quarter 2019 to 3 rd Quarter 2025.....	1
Figure 1.2: Percent distribution of volume of electricity generated by power producer, 3 rd Quarter 2025	2
Figure 1.3: Share of electricity imported by source, 3 rd Quarter 2025	Error! Bookmark not defined. 6
Figure 1.4: Volume of electricity exported, 2 nd Quarter 2019 to 3 rd Quarter 2025	6
Figure 1.5: Volume of electricity exported in 3 rd Quarter 2025.....	4
Figure 1.6: Volume of electricity distributed, 1 st Quarter 2019 to 3 rd Quarter 2025.....	4
Figure 1.7: Volume of electricity distributed to users; 3 rd Quarter 2025	75

List of Appendices

Appendix A: Volume of Electricity Generation in GWh, 2019 to 3 rd Quarter 2025	86
Appendix B: Index of Electricity Generation, 2019 to 3 rd Quarter 2025 (2019=100).....	86
Appendix C: Year-on-Year Percentage change in Index of Electricity Generation, 2019 to 3 rd Quarter 2025	86
Appendix D: Quarter-on-Quarter Percentage Change in Index of Electricity Generation, 2019 to 3 rd Quarter 2025	86

1. Introduction

This publication presents the Index of Electricity Generation (IEG), covering the period 1st quarter 2019 to 1st quarter 2026. Index of Electricity Generation is an economic indicator that shows relative changes in the volume of electricity generated in the country over time, in relation to a given reference period.

Construction of the IEG is based on administrative data obtained from the

Zimbabwe Electricity Supply Authority (ZESA).

The Laspeyres index was used to compile the index using first quarter 2019 as the base period. The index calculation is in line with the United Nations International Recommendations for the Index of Industrial Production (IRIIP), 2010.

2. Index of Electricity Generation

The Index of Electricity Generation for 1st quarter 2026 was **117.2**, reflecting a quarter-on-quarter percentage increase of **0.16** from **117.0** in 4th quarter 2025.

The 1st quarter 2026 index reflects a year-on-year increase of **20.9** percent **when** compared to **97.0** recorded in 1st quarter 2025. **(Figure 1.1)**

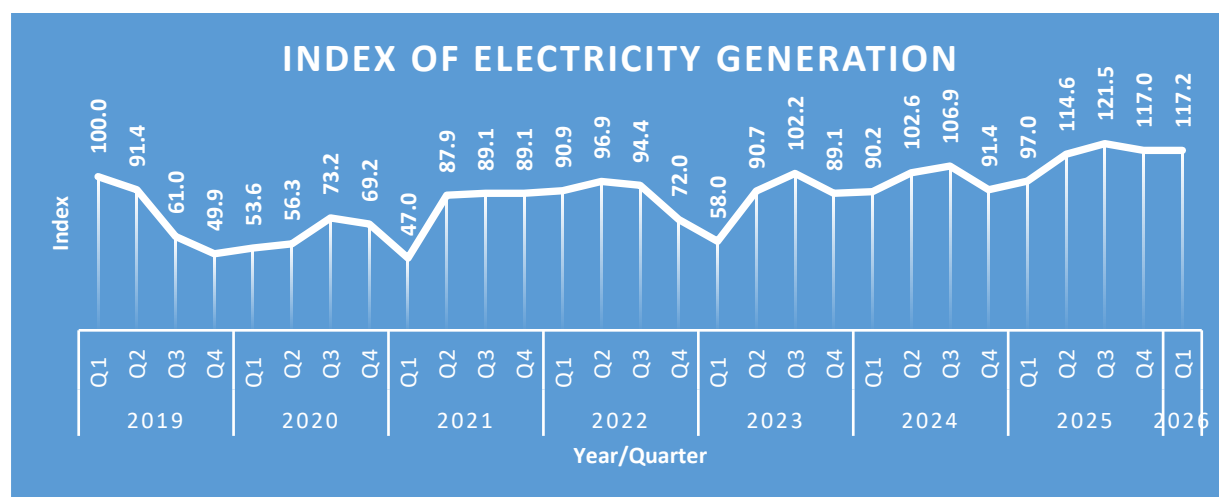


Figure 1.1: Index of Electricity Generation, 1st Quarter 2019 to 1st Quarter 2026

Hwange Power Station generated **1,647.4GWh** of electricity, representing **56.3** percent of the total electricity generated during 1st quarter 2026. This was followed by Kariba Power Station

which generated a total of **926.9GWh** of electricity, constituting **31.7** percent of the total. The remaining **12.0** percent of the total was generated by Independent Power Producers (IPPs). **(Figure 1.2)**

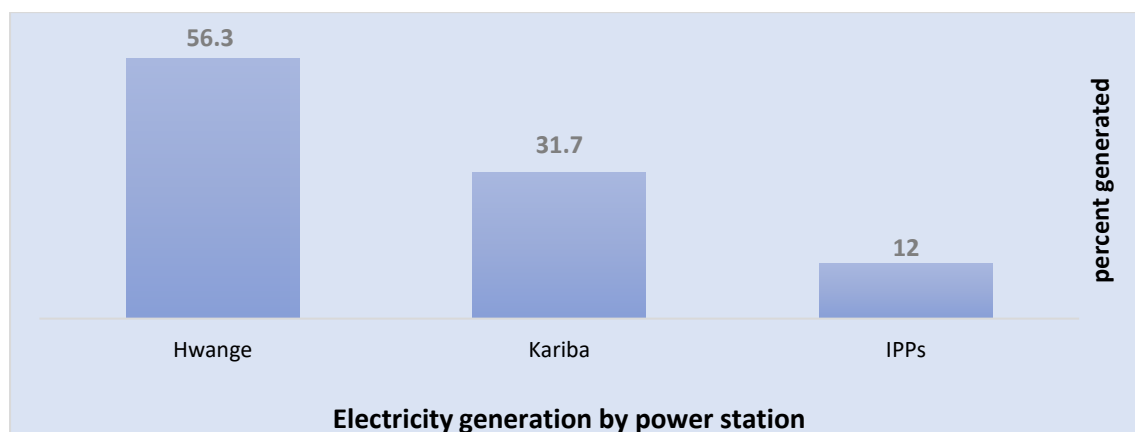


Figure 1.2: Percent distribution of volume of electricity generated by power producer, 1st Quarter 2026

3. Electricity Imported

A total of **371.4GWh** of electricity were imported in 1st quarter 2026, reflecting a

19.1 percent increase from **311.9GWh** imported in 4th quarter 2025 **(Figure 1.3).**



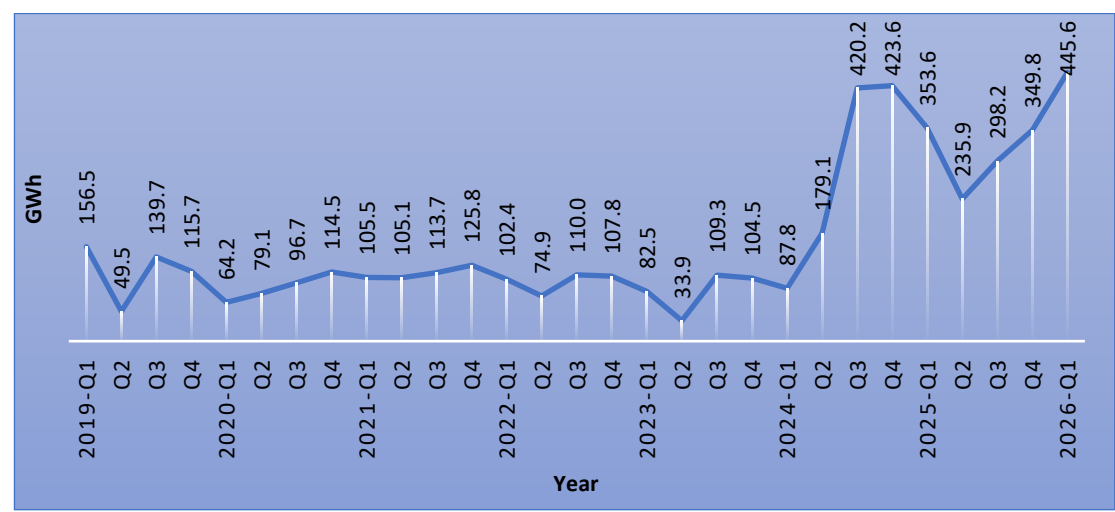
Figure 1.3 Volume of Electricity Imported, 1st Quarter 2019 to 1st Quarter 2026

About **40** percent of the imported electricity, was obtained from HCB (Mozambique) while DAM(SAPP) and

EDM (Mozambique), provided **37.8** and **8.7** percent respectively. ZESCO supplied **13.4** percent.

4. Electricity Exported

The volume of electricity exported in 1st quarter 2026 was **445.6GWh**, a **27.4** percent increase from **349.8GWh** exported in 4th quarter 2025 (**Figure 1.5**).



year	Electricity Exported (GWh)
2019	461.4
2020	354.5
2021	450.2
2022	395.1
2023	348.9
2024	1,037.9
2025	1,207.7

Figure 1.4: Volume of electricity exported, 1st Quarter 2019 to 1st Quarter 2026

Of the **445.6GWh** of electricity exported during 1st quarter 2026, NamPower of Namibia received **120.0GWh** translating to

34.3 percent and CEC received **110.5GWh** translating to **31.6** percent. (**Figure 1.5**)

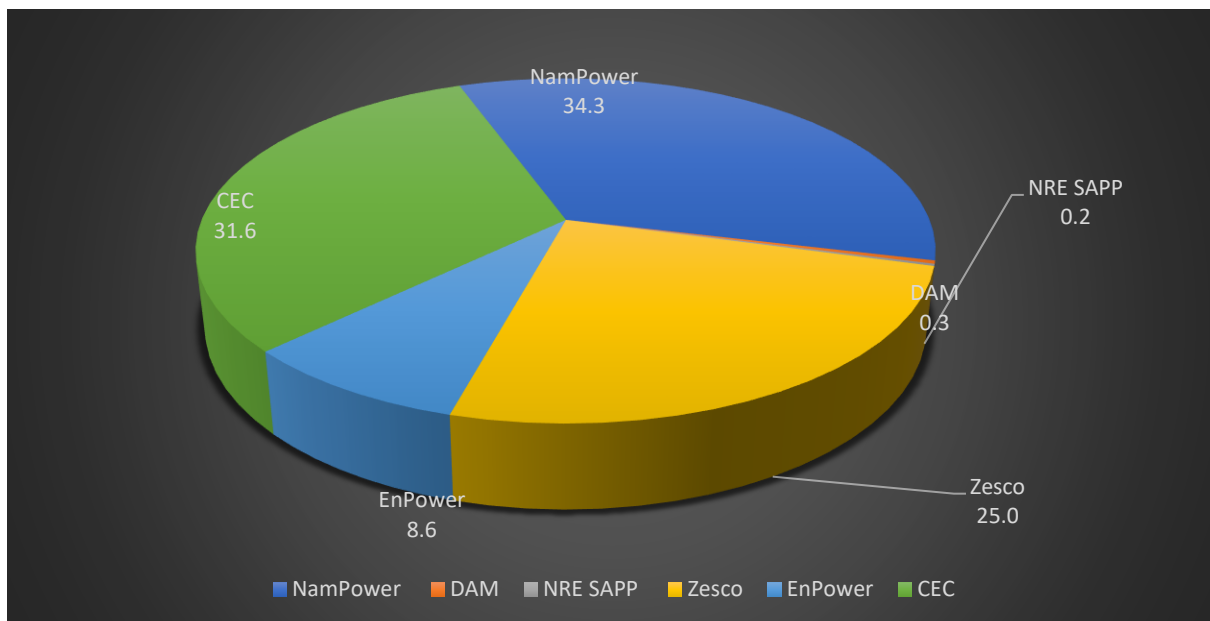


Figure 1.5: Volume of electricity (GWh) exported in 1st Quarter 2026

5. Electricity Distributed

The total volume of electricity distributed during the first quarter of 2026 was **1,736.7GWh**. This reflected a percentage

decrease of **23.3** when compared to **2,264.2GWh** distributed in 4th quarter 2025. (Figure 1.6)

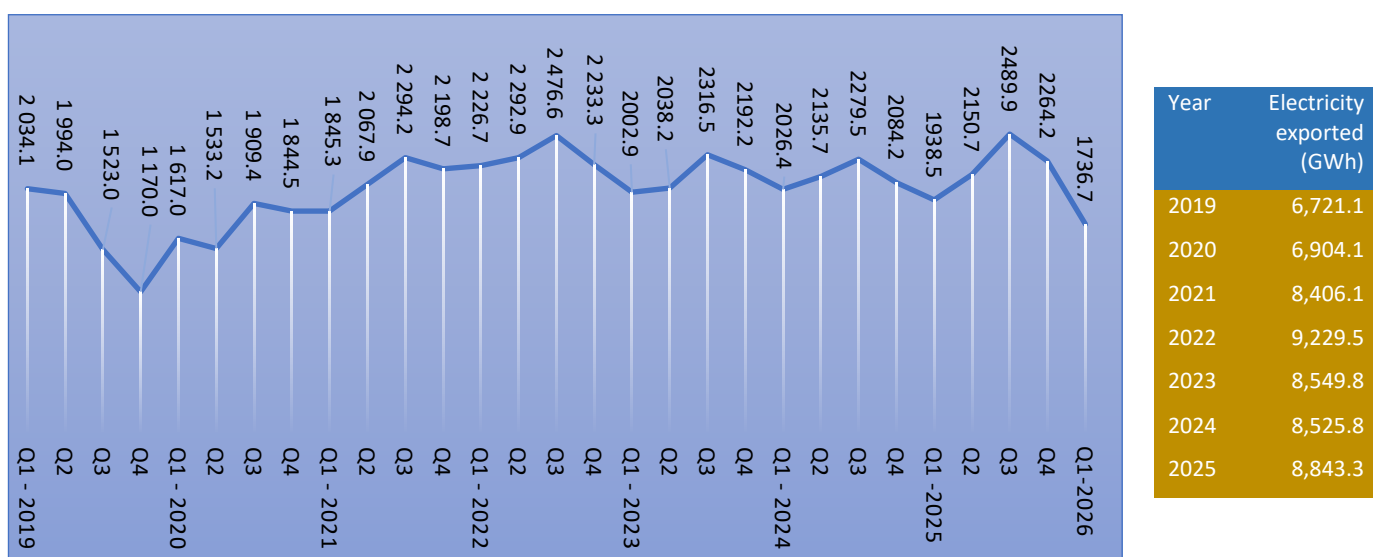


Figure 1.6: Volume of electricity distributed, 1st Quarter 2019 to 1st Quarter 2026

Of the distributed electricity, users in Manufacturing, Transport and Construction Sectors consumed **665.3GWh** (38.3%), Mining and

Quarrying used **495.7GWh** (28.5%) while Domestic Consumers used **492.7GWh** (28.4%) .(Figure 1.8)

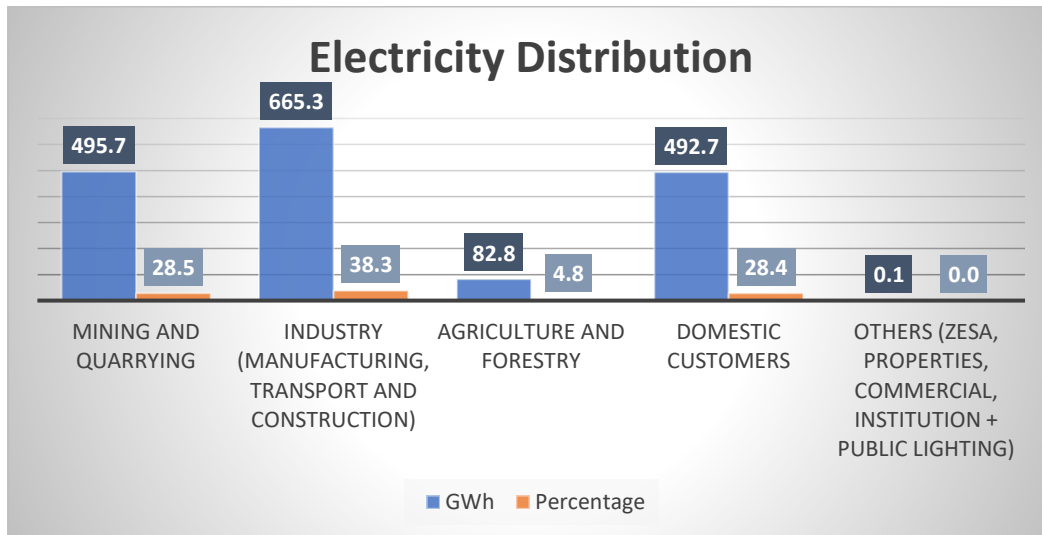


Figure 1.7: Volume of electricity distributed to users; 1st Quarter 2026

6. Appendices

Appendix A: Volume of Electricity Generation in GWh, 2019 to 1st Quarter 2026

	2019	2020	2021	2022	2023	2024	2025	2026
January	840.6	411.6	593.4	705.5	471.1	708.6	742.5	971.5
February	814.2	446.4	569.0	733.5	426.2	791.8	787.5	916.3
March	839.4	478.9	652.6	827.8	554.8	750.1	888.3	1,036.1
April	808.8	411.8	697.9	737.0	664.4	774.7	900.0	
May	762.9	475.2	748.4	836.7	738.9	895.8	958.4	
June	708.9	516.3	746.0	843.1	858.4	888.0	999.9	
July	628.7	607.4	770.4	853.7	789.1	923.1	1,029.4	
August	469.0	591.0	728.5	783.4	1,045.2	881.6	1,021.1	
September	423.8	628.2	723.1	717.6	715.2	862.1	979.8	
October	440.2	601.2	755.7	728.3	814.9	804.7	1,020.0	
November	373.6	575.7	719.5	617.1	704.2	727.3	888.2	
December	429.9	548.8	748.0	451.6	703.4	747.2	1,010.9	
Q1	2,494.2	1,337.0	1,815.0	2,267.1	1,452.1	2,250.6	2,418.2	
Q2	2,280.5	1,403.2	2,192.4	2,416.8	2,261.7	2,558.5	2,858.3	
Q3	1,521.6	1,826.6	2,222.0	2,354.8	2,550.9	2,666.8	3,030.2	
Q4	1,243.7	1,725.7	2,223.2	1,797.0	2,222.5	2,279.2	2,919.2	

Appendix B: Index of Electricity Generation, 2019 to 1st Quarter 2026 (2019=100)

	2019	2020	2021	2022	2023	2024	2025	2026
Q1	100.0	56.3	47.0	58.2	58.2	90.2	97.0	117.2
Q2	91.4	55.6	87.9	96.9	90.7	102.6	114.6	
Q3	61	73.2	89.1	94.4	102.2	106.9	121.5	
Q4	49.9	69.2	89.1	72.0	89.1	91.4	117.0	

Appendix C: Year-on-Year Percentage change in Index of Electricity Generation, 2019 to 1st Quarter 2026

	2019	2020	2021	2022	2023	2024	2025	2026
Q1	-	-46.4	35.8	26.3	(36.6)	54.9	8.7	20.9
Q2	-	-38.5	56.2	10.2	(6.4)	13.1	13.0	
Q3	-	20.0	21.6	6.0	8.2	4.5	14.9	
Q4	-	38.8	28.8	(19.2)	23.7	2.6	29.5	

Appendix D: Quarter-on-Quarter Percentage change in Index of Electricity Generation, 2019 to 1st Quarter 2026

	2019	2020	2021	2022	2023	2024	2025	2026
Q1	-	7.5	5.2	3.1	(19.1)	1.2	7.3	0.16
Q2	(8.6)	5.0	20.8	5.4	55.6	13.7	18.2	
Q3	(33.3)	30.2	1.4	(2.5)	12.8	4.2	6.0	
Q4	(18.3)	(5.5)	0.1	(23.8)	(12.9)	(14.5)	(3.7)	

