

VOLUME OF MANUFACTURING INDEX (VMI)

1st QUARTER 2023

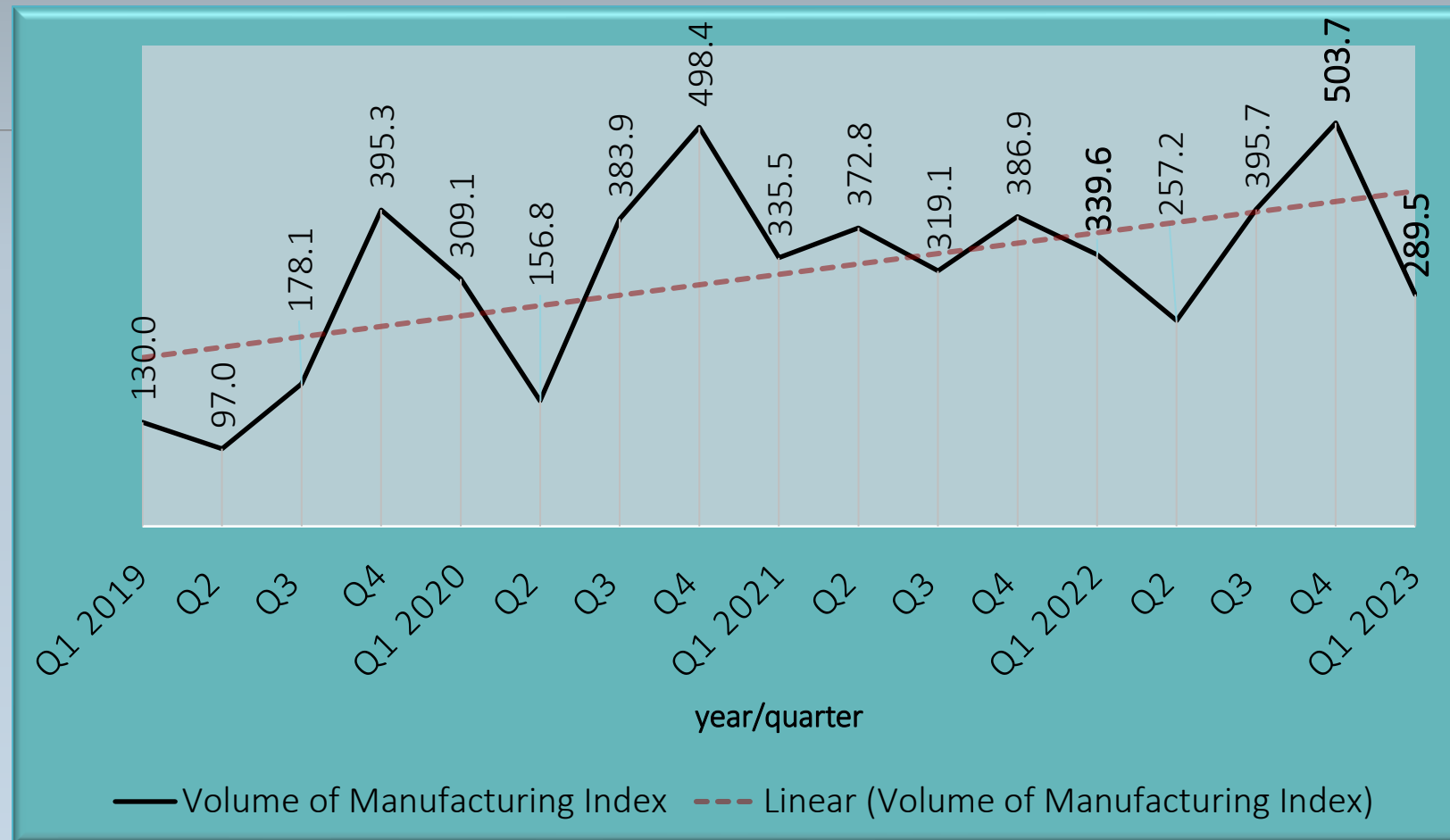


Taguma Mahonde
Director-General

Volume of Manufacturing Index (February 2019=100)

The 1st quarter 2023 Volume of Manufacturing Index was **289.5**, reflecting a year-on-year percentage decrease of **14.8** when compared to **339.6** recorded in 1st quarter 2022

The quarter-on-quarter comparison shows a **42.5** percent decrease in the index from **503.7** recorded in 4th quarter 2022.



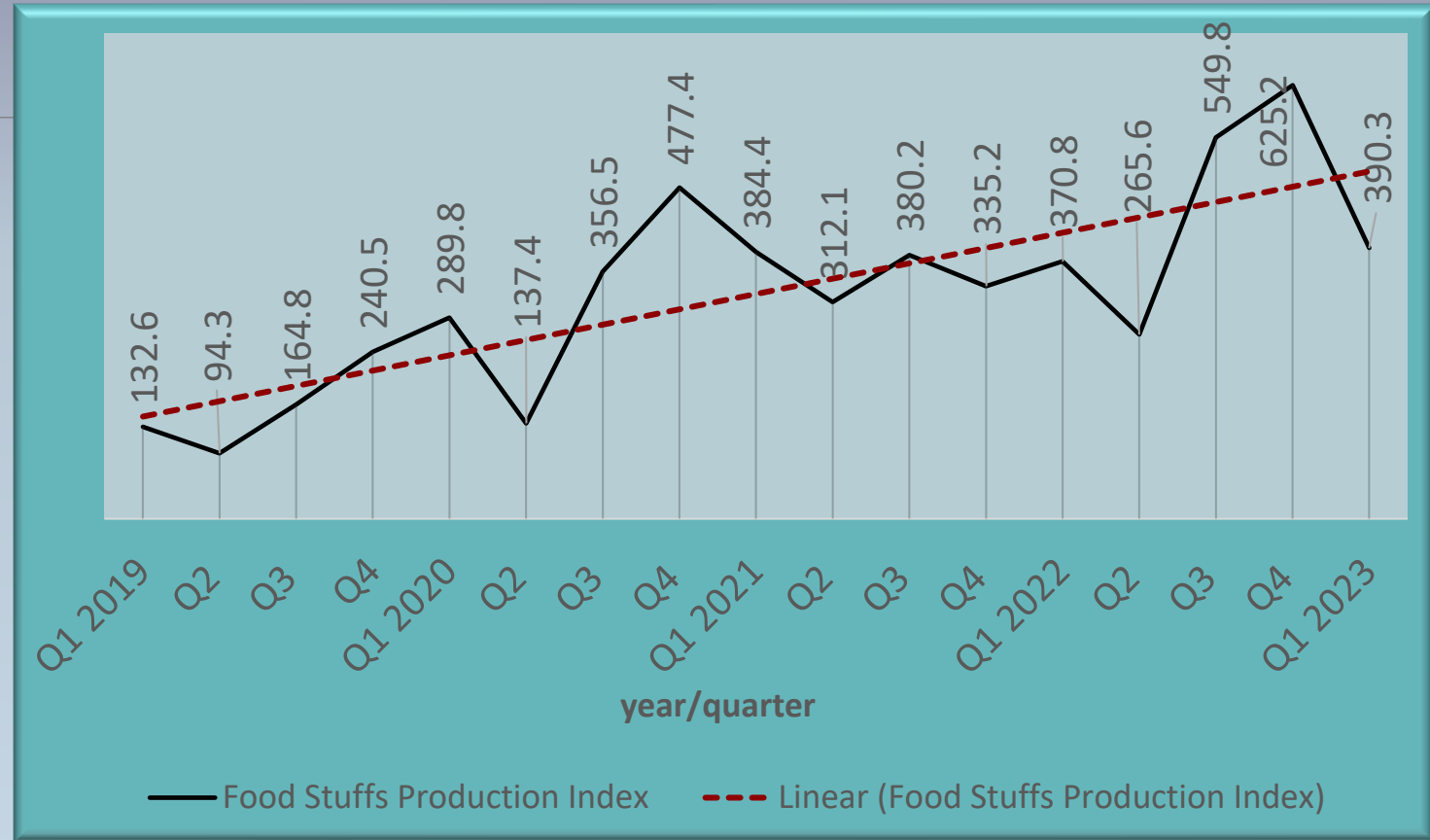
Indices of Manufacturing Sub-Sectors

Food Stuffs (February 2019=100)

The average output index for Food stuffs for 1st quarter 2023 was **390.3** compared to **625.2** recorded in 4th quarter 2022.

This reflected a **37.6** percent decrease in food stuffs production.

The year-on-year comparison showed an increase in index from **370.8** recorded in 1st quarter 2022.

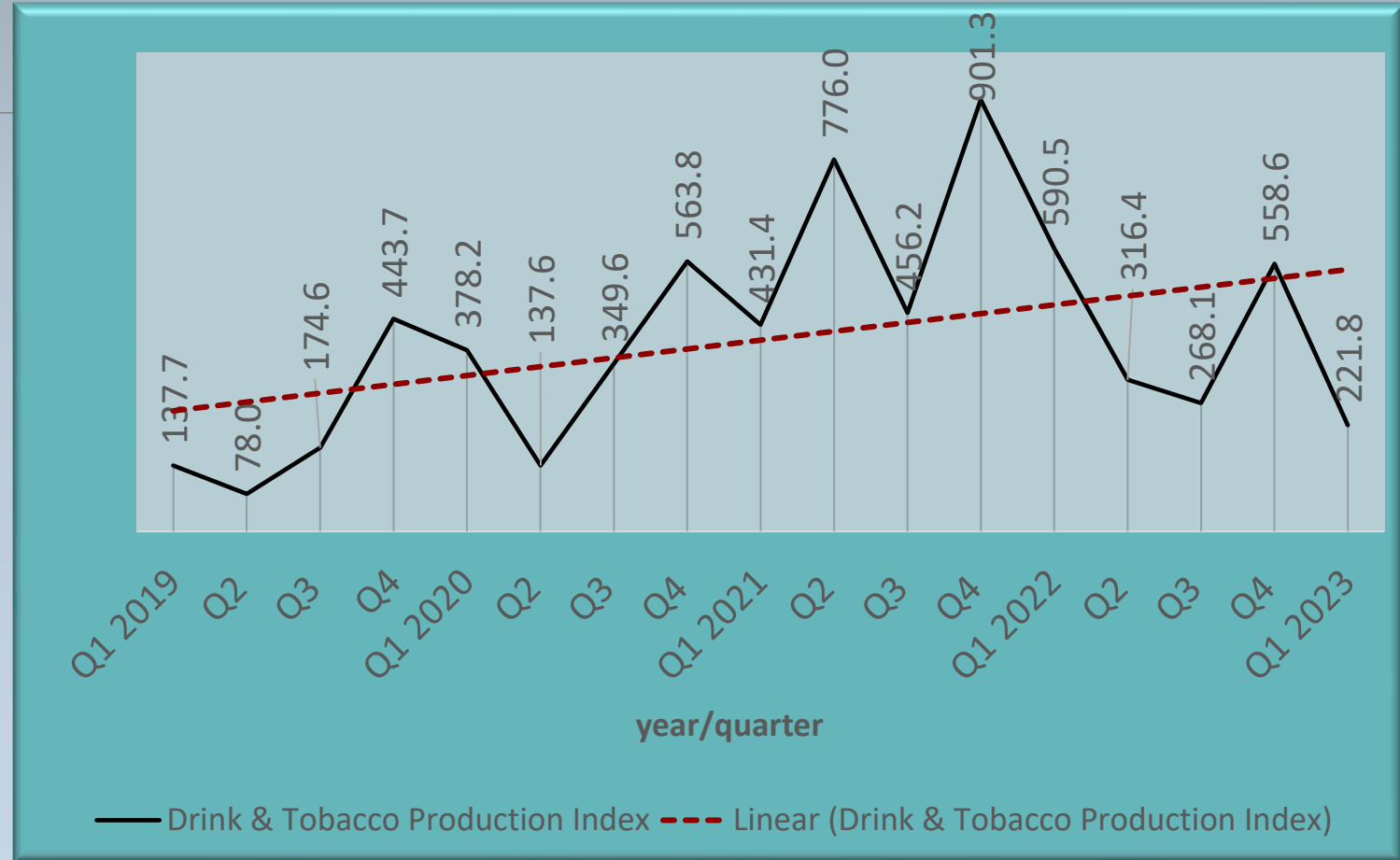


Drinks, Beverages & Tobacco (February 2019=100)

Drinks, Beverages and Tobacco production index for 1st quarter 2023 was **221.8**.

The year-on-year index decreased by **62.4** percent from the 1st quarter 2022 value of **590.5**.

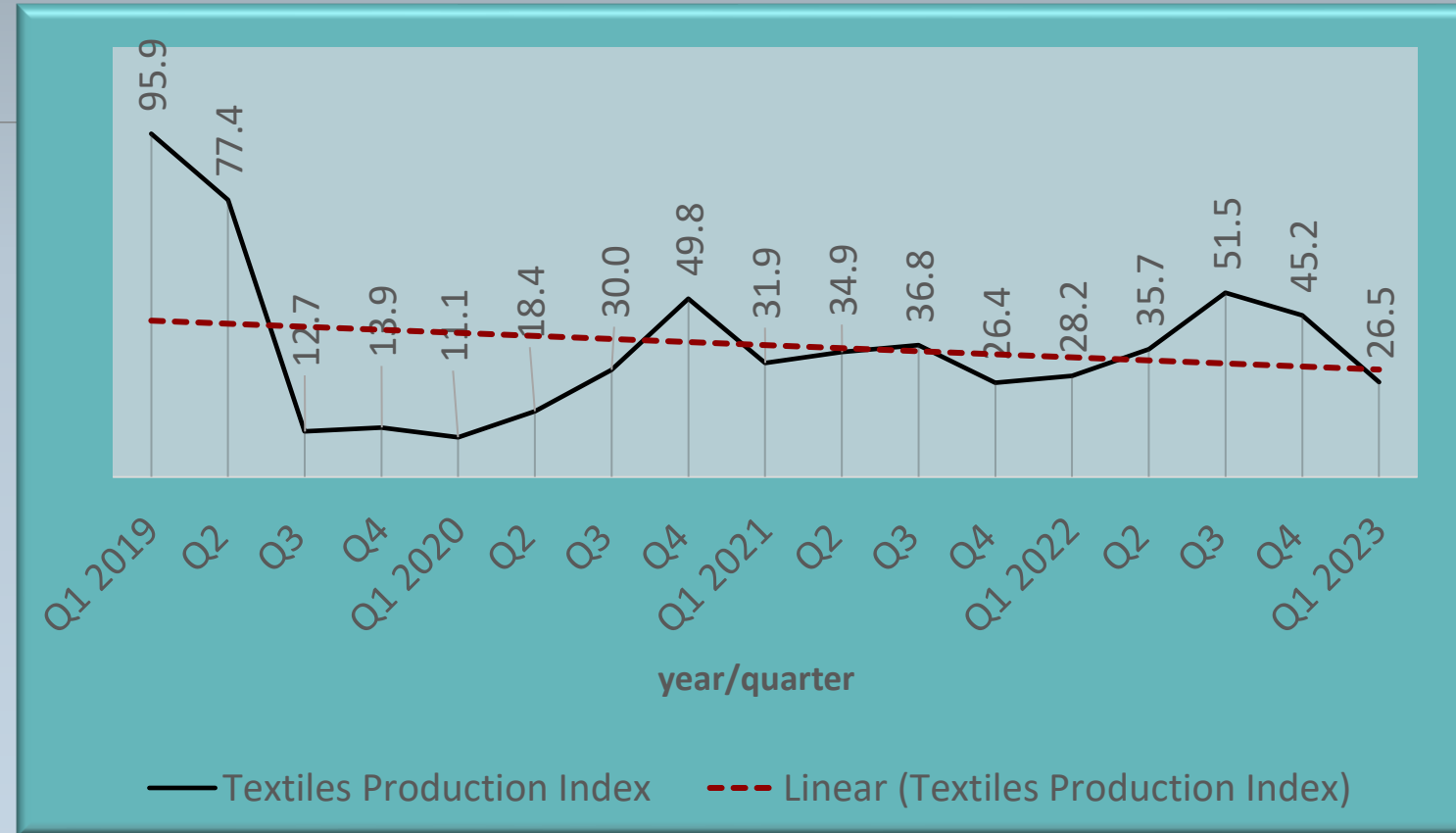
Quarter-on-quarter analysis shows **60.3** percent decrease in the index from **558.6** recorded in 4th quarter 2022.



Textiles (February 2019=100)

Textiles sub-sector recorded an output index of **26.5** in 1st quarter 2023, compared to **28.2** in 1st quarter 2022, resulting in a year-on-year percentage decrease in the index of **6.0**.

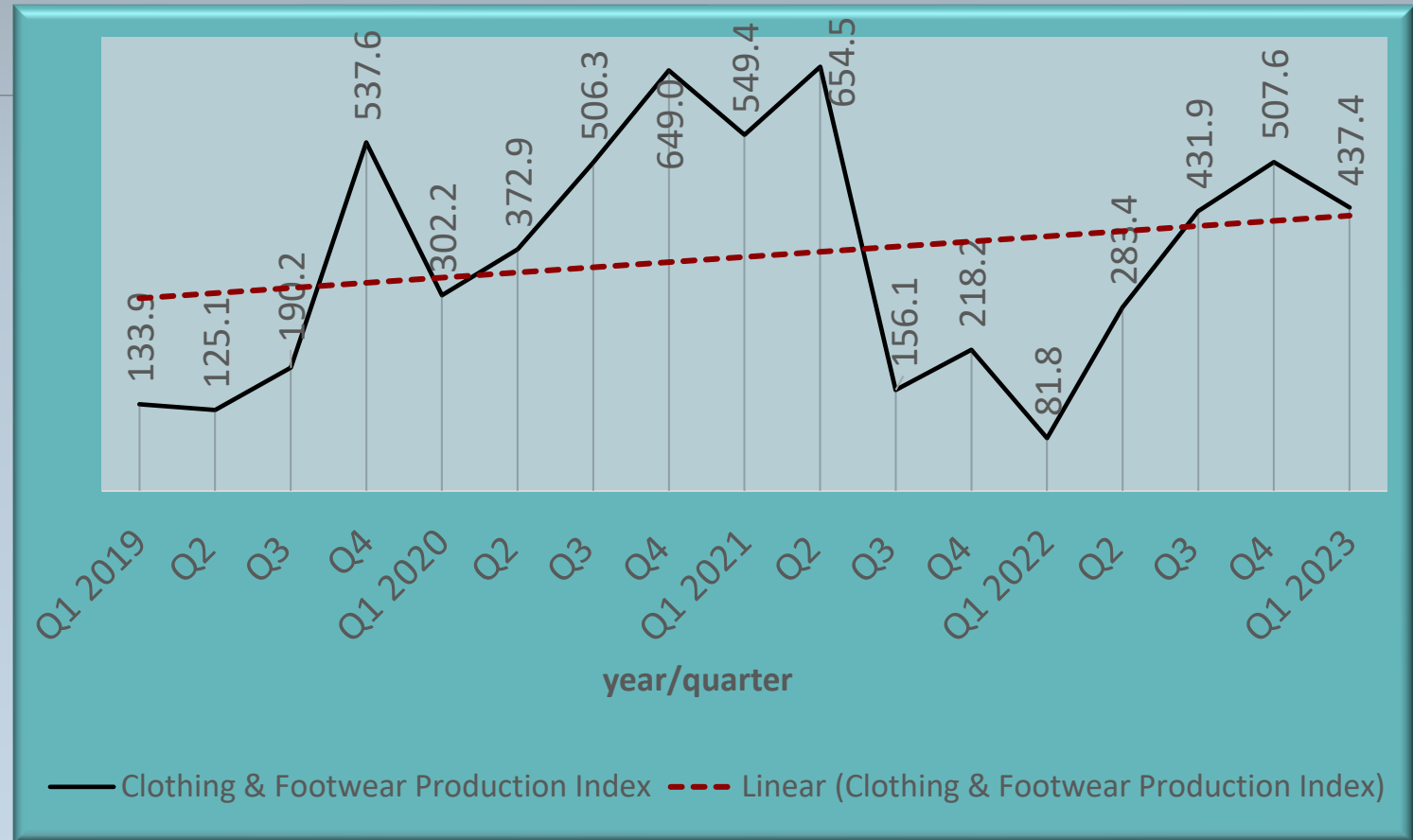
The quarter-on-quarter percentage change was **-41.4**



Clothing & Footwear (February 2019=100)

Clothing and Footwear output index for 1st quarter 2023 was **437.4**, leading to year-on-year percentage increase of **434.7**.

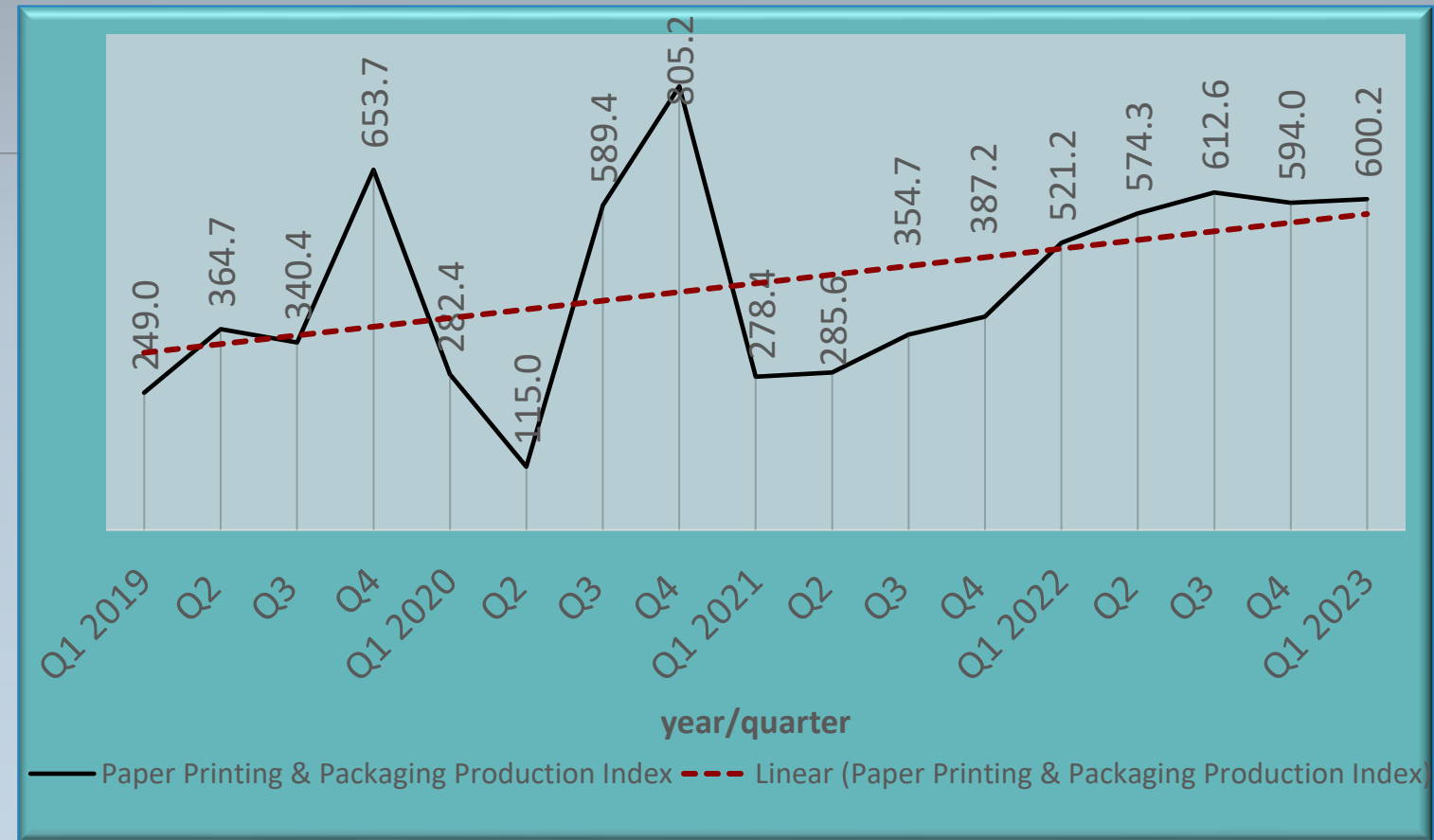
The quarter-on-quarter output index had a percentage decrease of **13.8**



Paper, Printing & Packaging (February 2019=100)

The output index for Paper, Printing and Packaging sub sector was **600.2**, up from **521.2** in 1st quarter 2022, resulting in a year-on-year increase in the index of **15.2** percent.

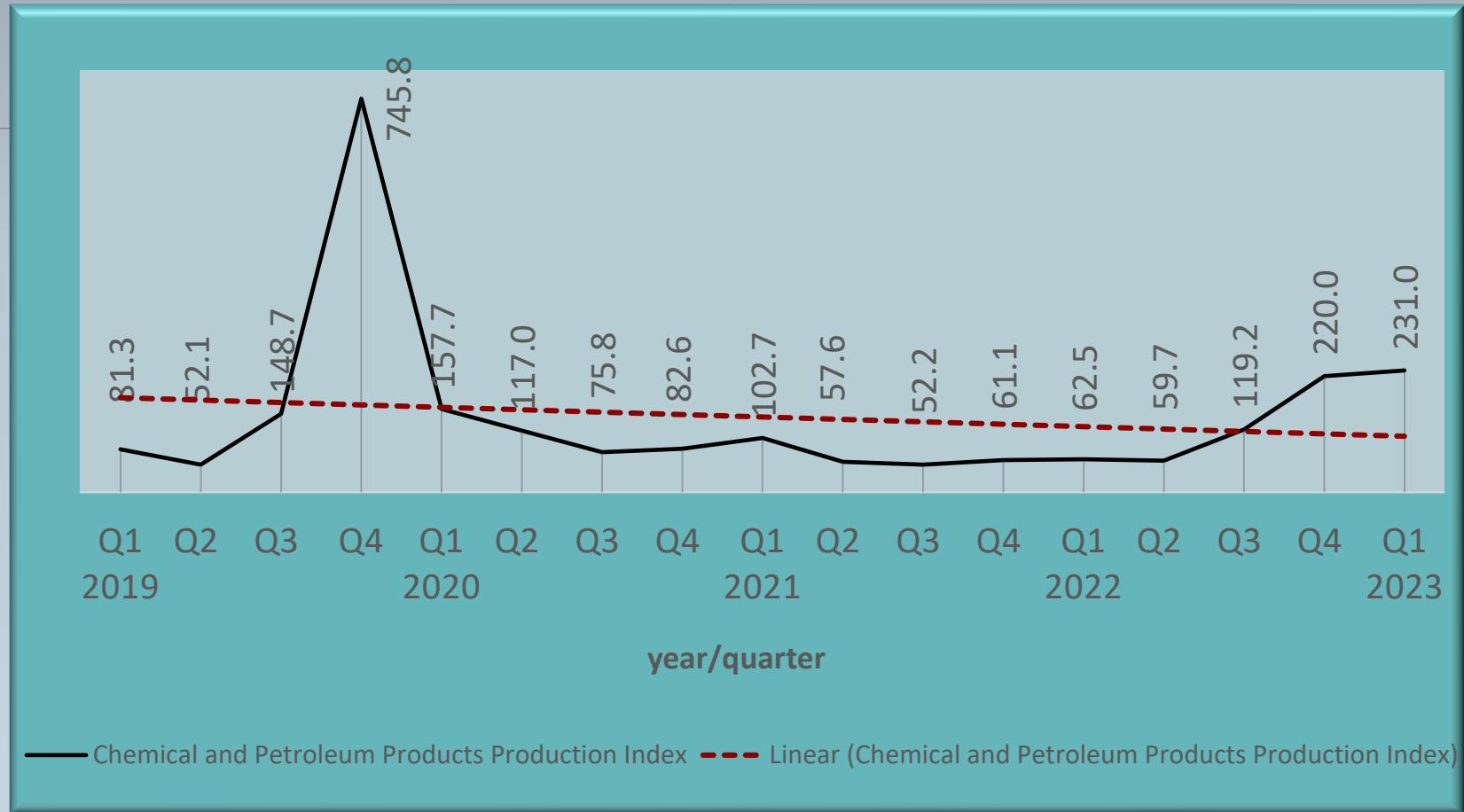
The quarter-on-quarter comparison showed a **1.0** percent increase in the output index.



Chemical & Petroleum Products (February 2019=100)

The 1st quarter 2023 output index for Chemicals and Petroleum Products was **231.0**, resulting in a year-on-year percentage increase of **269.6** when compared to **62.5** recorded in 1st quarter 2022.

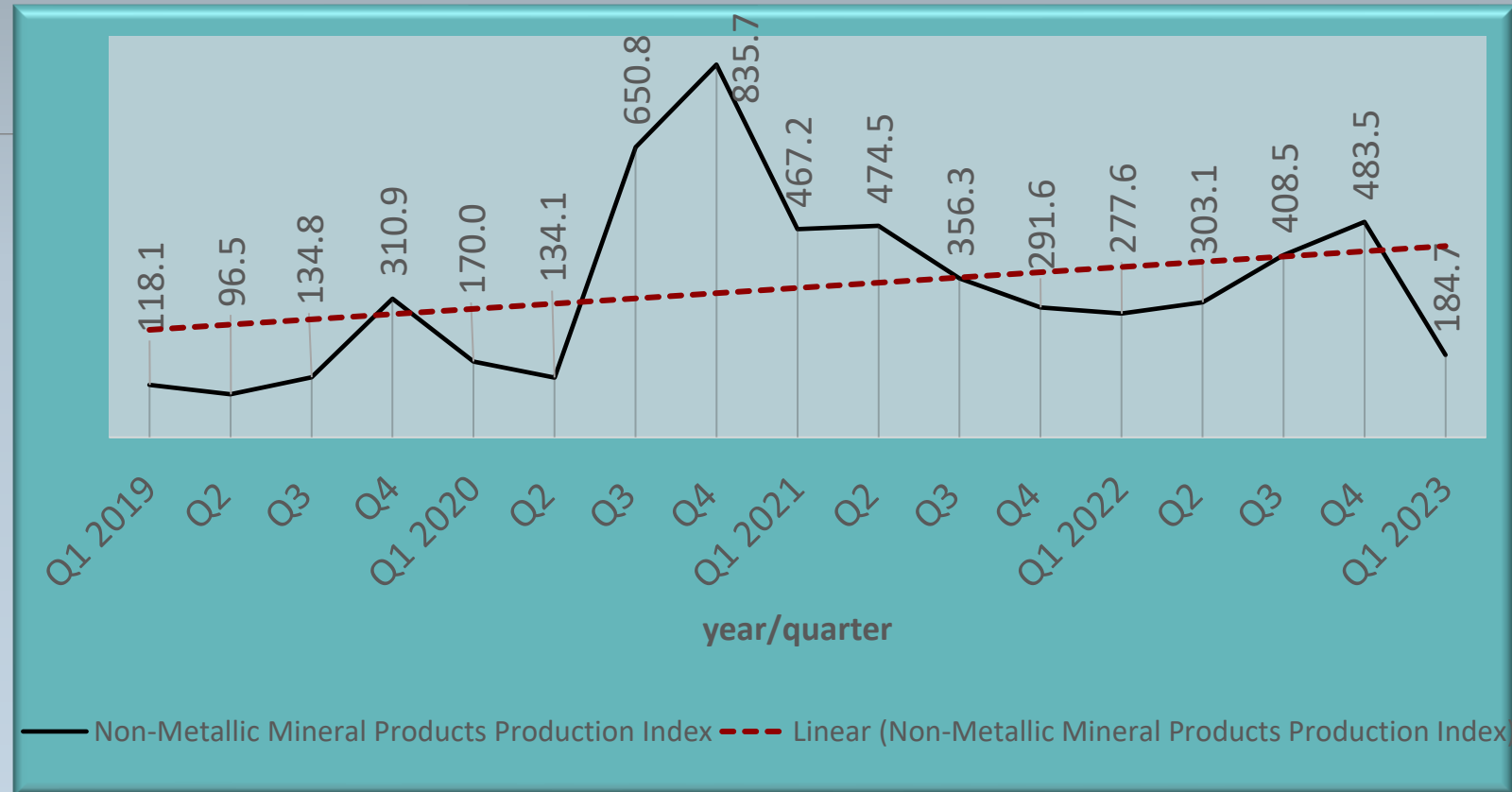
The sub-sector recorded a quarter-on-quarter percentage increase of **5** from **220.0** in 4th quarter 2022.



Non-Metallic Mineral Products (February 2019=100)

The Non-Metallic Mineral Products index for 1st quarter 2023 was **184.7** depicting a year-on-year decrease of **33.5** percent from **277.6** recorded in 1st quarter 2022.

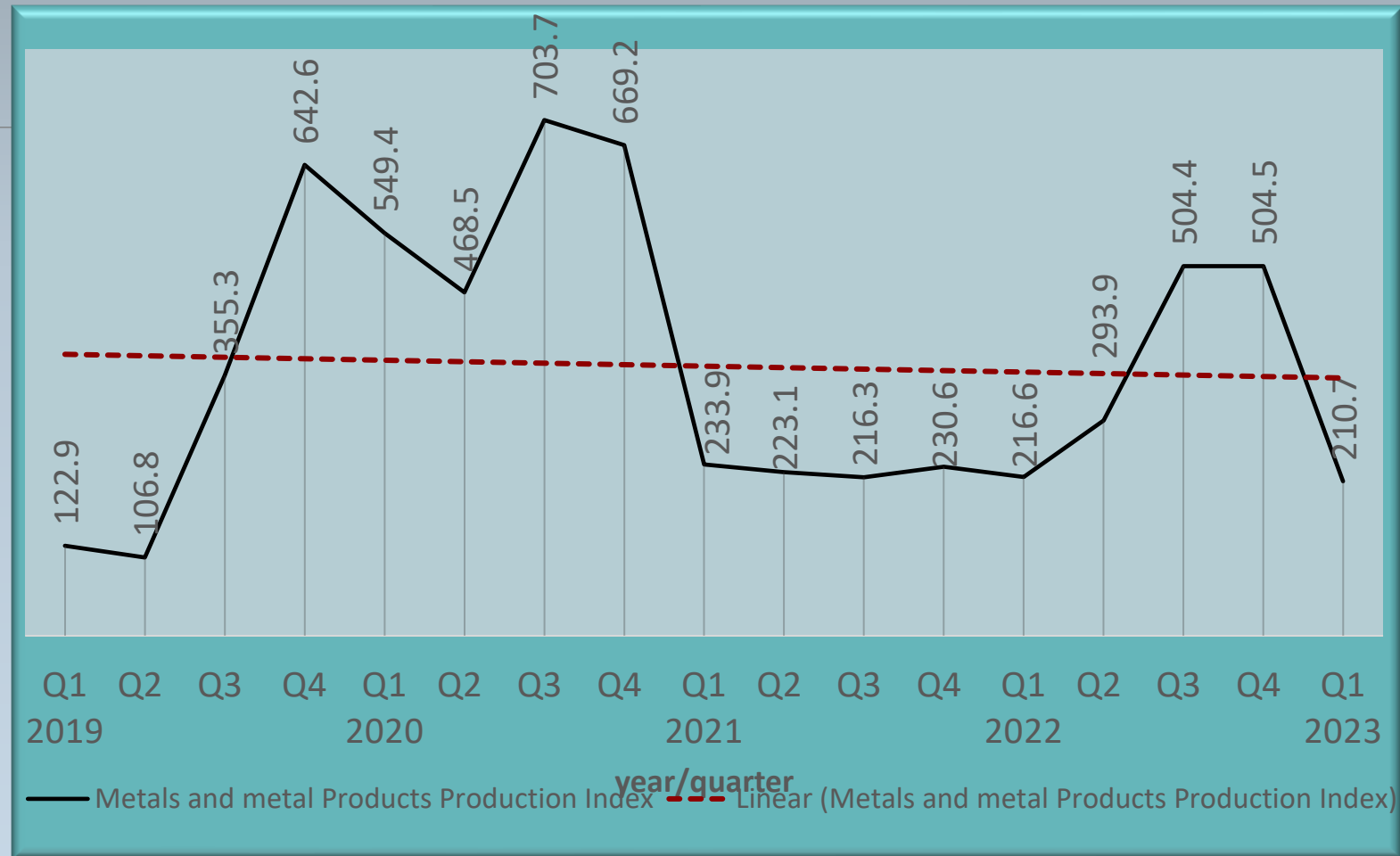
Quarter-on-quarter comparison showed the index declining by **61.2** percent between 4th quarter 2022 and 1st quarter 2023.



Metals & Metal Products (February 2019=100)

The 1st quarter 2023 production index for Metals and Metal Products was **210.7**, recording a year-on-year percentage decrease of **2.7** in comparison with 1st quarter 2022 index of **216.6**.

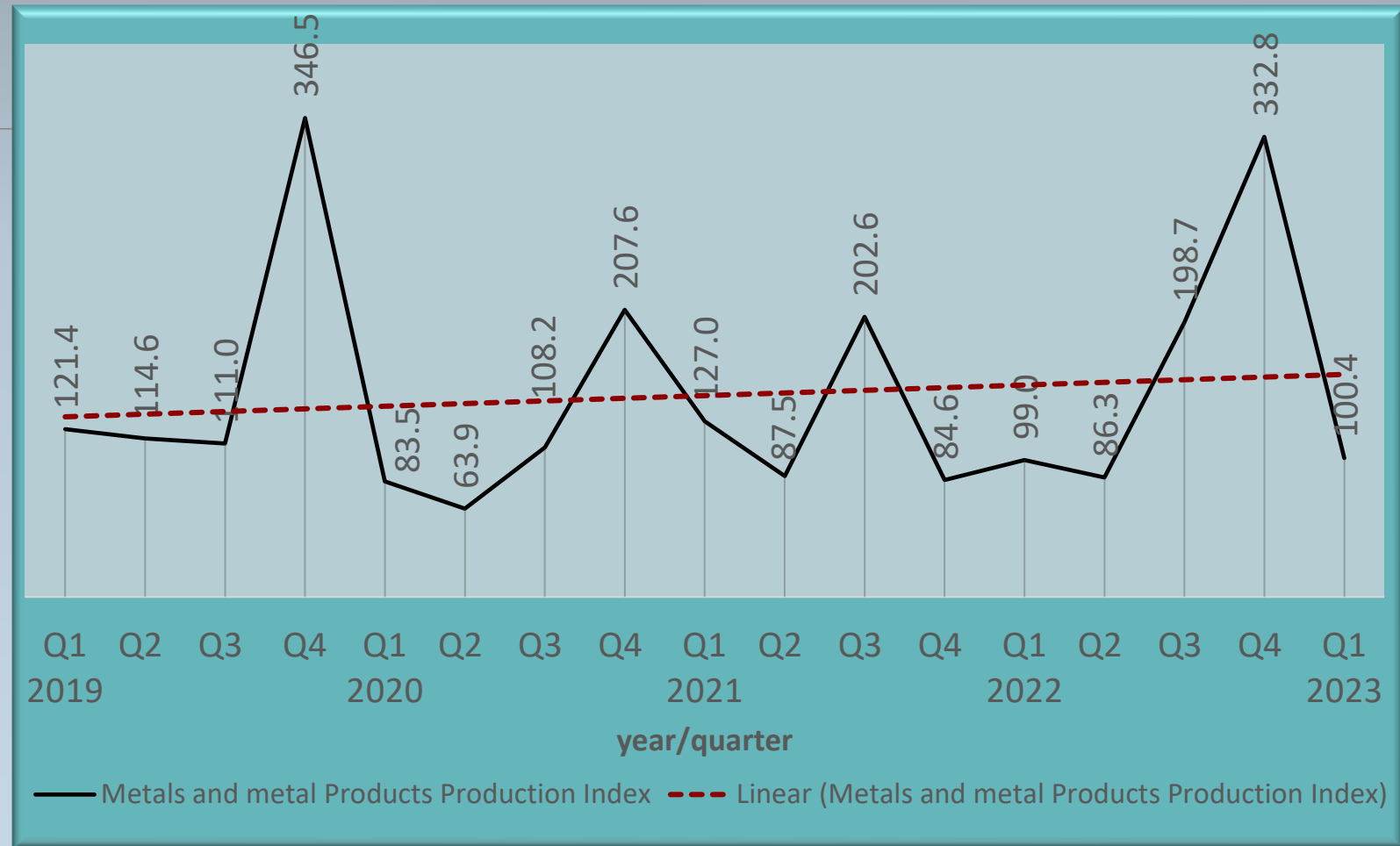
The quarter-on quarter percentage change in the index compared to 4th quarter 2022, was **-58.3**.



Transport and Transport Equipment (February 2019=100)

The 1st quarter 2023 production index for Transport and Transport equipment was **100.4**, recording a year-on-year percentage increase of **1.4** in comparison with 1st quarter 2022 index of **99.0**.

The quarter-on quarter percentage change in the index compared to 4th quarter 2022, was **-70.0**.



Thank You