

## OCTOBER 2025

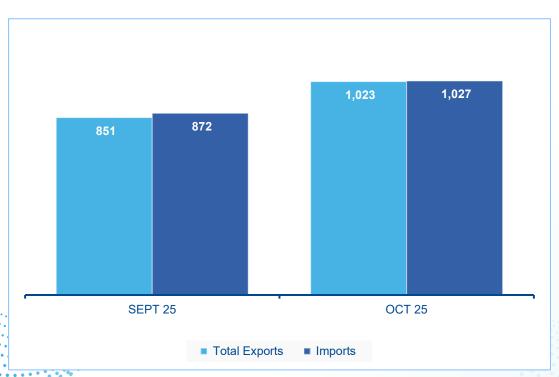
Ms. Mable Chimhore

#### **Presentation Outline**

#### **I Executive Summary**

- **II. Merchandise Exports: Comprehensive Analysis**
- Export Composition by Product Category
- Export Analysis by Broad Economic Category (BEC)
- Direction of Exports: Regional & Strategic Partnerships
- **III. Merchandise Imports: Comprehensive Analysis**
- Import Composition by Product Category
- Import Analysis by Broad Economic Category (BEC)
- Origin of Imports: Regional & Strategic Partnerships

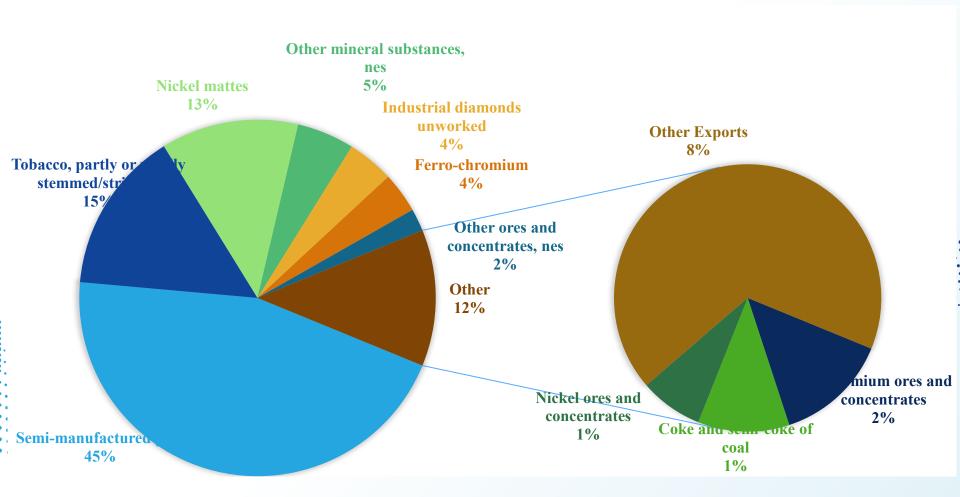
#### **Executive Summary**



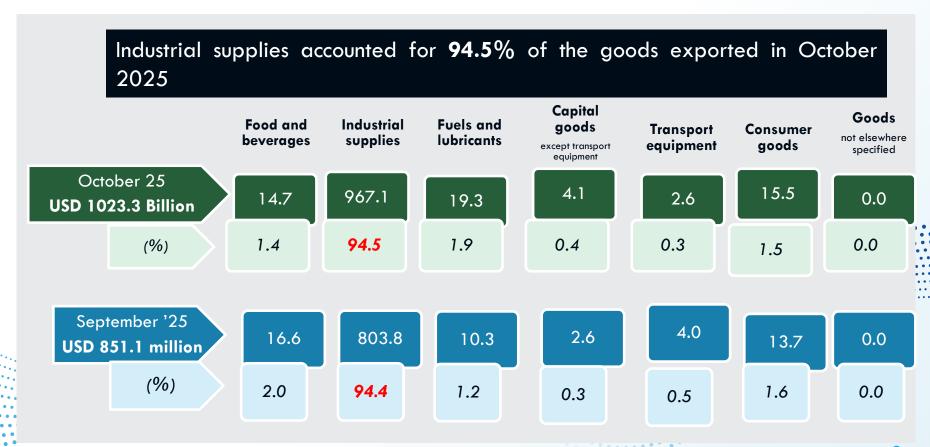
- In October 2025, exports increased to US\$ 1.023 billion (20.2%).
- Imports rose to US\$1.027 billion (17.8%).
- The resulting trade balance amounted to a deficit of USD 3.6 million, an 82.7% decrease from the September 2025 deficit of USD 20.7 million

# Merchandise Exports in October 2025

### **Exports Overview**



#### **Exports by Broad Economic Category (BEC)**



#### **Exports by Type of Product: October 2025**

Zimbabwe's Major Exports in October 2025 (%)			
	Semi-manufactured gold	45.2	
-	Tobacco, partly or wholly stemmed/stripped	14.8	
	Nickel mattes	12.5	
740	Other mineral substances, nes	5.2	
ary series	Industrial diamonds unworked	4.2	
	Ferro-chromium	3.7	
	Other ores and concentrates, nes	2.0	
	Chromium ores and concentrates	1.7	
	Coke and semi-coke of coal	1.4	
	Nickel ores and concentrates	0.9	
•	Other Exports	8.4	
	Total	100.0	

Among the top ten products exported in October 2025 were Semi-manufactured gold (45.2%) Tobacco (14.8%) and Nickel mattes (12.5%)

#### **Exports to SADC**

Zimbabwe's Major Exports to SADC in October 2025 (%)		
	Nickel mattes	46.7
-	Tobacco, partly or wholly stemmed/stripped	8.2
	Chromium ores and concentrates	6.4
	Coke and semi-coke of coal	5.1
	Semi-manufactured gold	3.7
	Nickel ores and concentrates	3.5
-	Iron or steel and products	4.8
	Sugars; cane sugar, raw, in solid form	1.8
	Tobacco; smoking/Cigarettes containing tobacco	2.9
	Platinum unwrought or in powder form	1.2
	Other Exports	15.5
	Total	100.0

Among the top ten products exported to SADC in October 2025 were Nickel mattes (46.7%), Tobacco, partly and wholly stemmed (8.2%), and Chromium (6.4%). The three products accounted for around 61.3% of the total export value of USD 273.0 million.

#### **Exports to EU**

Zimbabwe's Major Exports to the EU in October 2025 (%)		
-	Tobacco, partly or wholly stemmed/stripped	85.5
	Ferro-chromium	9.8
	Granite, crude or roughly trimmed/ merely cut into a squa	3.0
	Hides and skins of reptile	1.0
1	Roses and Other fresh flowers	0.5
De contra de la Co	Perfumery, cosmetic or toilet preparations	0.1
	Vermiculite, perlite and chlorites (unexpanded)	0.0
	Other Personal effects	0.0
	Cranberries, milberriesetc, fresh	0.0
	Men's or boys' garments of other textiles, nes	0.0
	Other Exports	0.0
	Total	100.0

Zimbabwe's exports to the European Union (EU) in October 2025 were tobacco, partly wholly or stemmed/stripped (85.5%), ferrochromium (9.8%), and granite, crude or roughly trimmed/merely cut into a squares (3.0%) accounting around 98.3% of total value (USD 47.1 million) of goods exported to the EU.

#### **Exports to AFCFTA**

Zimbabwe's Major Exports to AfCFTA in October 2025 (%)		
	Nickel mattes	45.8
	Tobacco, partly or wholly stemmed/stripped	9.8
	Chromium ores and concentrates	6.3
	Iron or steel and products	5.7
	Coke and semi-coke of coal	5.0
	Semi-manufactured gold	3.7
	Nickel ores and concentrates	3.5
	Tobacco; smoking/Cigarettes containing tobacco	2.9
	Sugars; cane sugar, raw, in solid form	1.8
	Platinum unwrought or in powder form	1.2
	Other Exports	14.3
	Total	100.0

The major exports to African Continental Free Trade Area (AfCFTA) in October 2025 were nickel mattes (45.8%), tobacco, partly or wholly stemmed/stripped (9.8%), chromium ores and concentrates (6.3%), and Iron or steel (5.7%).

The four products accounted for around sixty eight percent of the total export value of USD 278.6 million.

#### **Exports to COMESA**

Zimbabwe's Major Exports to COMESA in October 2025 (%)			
	Tobacco, partly or wholly stemmed/stripped	25.8	
	Coke and semi-coke of coal	19.1	
	Tobacco; smoking/Cigarettes containing tobacco	9.1	
	Bituminous coal, not agglomerated	6.6	
	Maize seed	6.6	
	Cartons, boxes and cases, of paperboard	5.0	
	Iron or steel and products	3.2	
D D D D D D D D D 34945	Other eletric conductors, nes	2.2	
	Other uncoated paper	2.2	
	Mechanical appliances; agricultural	1.3	
	Other Exports	19.0	
	Total	100.0	

The major exports to the Common Market for Eastern and Southern Africa (COMESA) in October 2025 comprised tobacco, partly or wholly stemmed/stripped, coke and semi-coke of coal, and tobacco smoking/cigarettes containing tobacco. The products constituted 25.8%, 19.1% and 9.1% of the total export value of USD 32.5 million, respectively.

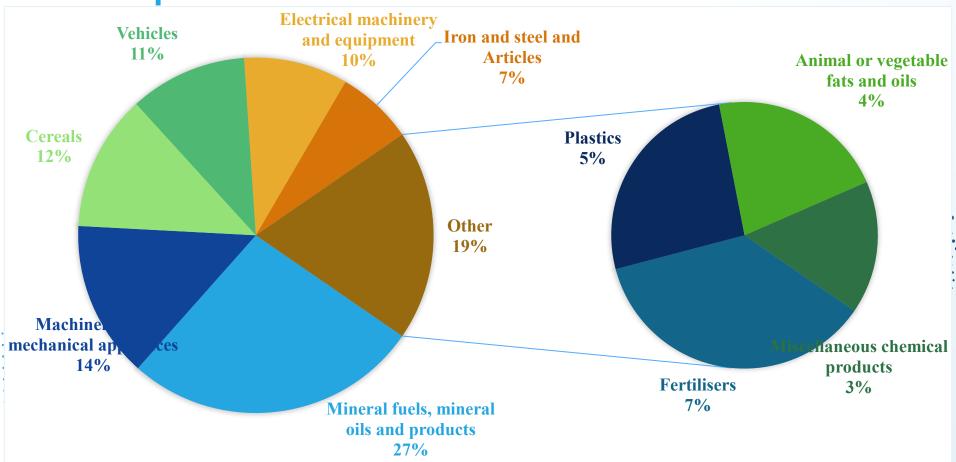
#### **Exports by Country of Destination**



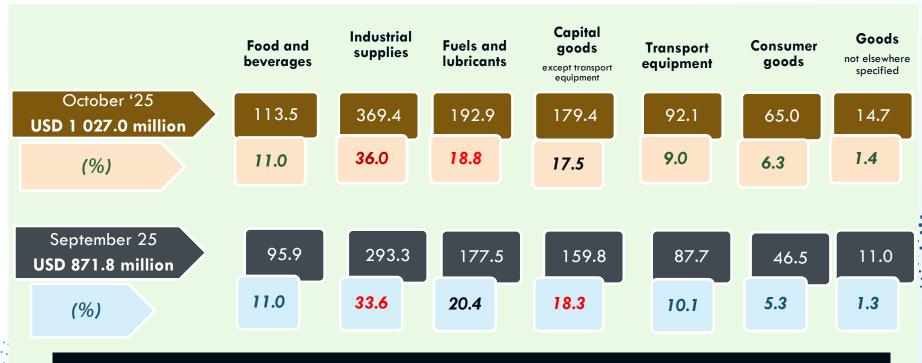
- ❖ The United Arab Emirates (UAE) was the predominant destination, accounting for 49.8% of all export earnings.
- South Africa (20.6%),
  China (12.7%), and Belgium
  (3.0%) and Mozambique(2.7%)
  follow up as major export
  destinations.
- The five major countries accounted for about eighty nine percent of the total export value of USD 1.023 billion.
- Other notable countries were Zambia(1.8%),
  Vietnam(1.0%), and Indonesia(
  1.0%)

# Merchandise Imports in October 2025

**Imports Overview** 

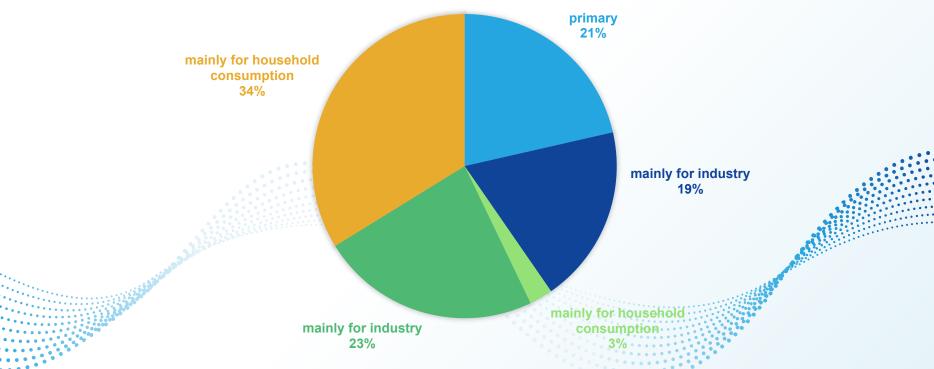


#### Imports by Broad Economic Category (BEC)

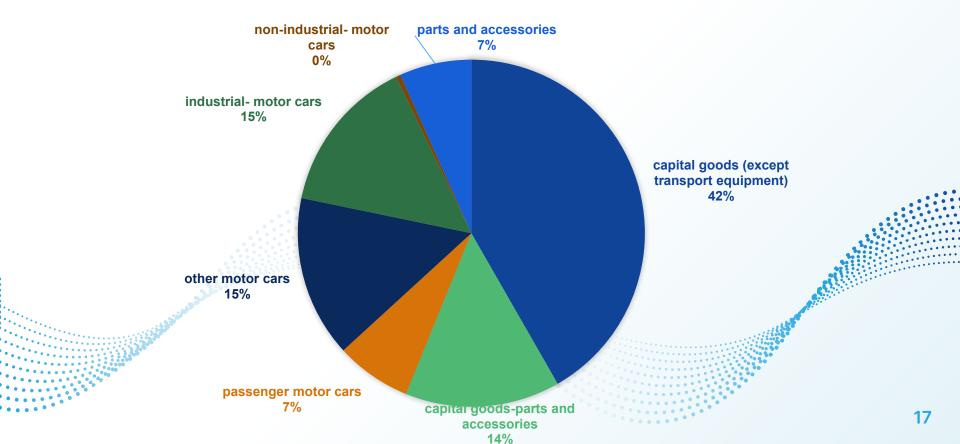


Industrial supplies comprised 36.0% of goods imported in October 2025, followed by fuels and lubricants at 18.8%.

### **Food and Beverages Imports**



#### **Capital goods & Transport Equipment Imports**



### **Imports by Type of Product**

Zimbabwe's Major Imports in October 2025 (%)			
	Mineral fuels, mineral oils and products	20.0	
-	Machinery and mechanical appliances	10.6	
	Cereals	9.2	
<b>8</b>	Vehicles	8.0	
	Electrical machinery and equipment	7.0	
	Iron and steel and Articles	5.2	
<b>美</b>	Fertilisers	5.2	
	Plastics	3.7	
The man control	Animal or vegetable fats and oils	3.1	
	Miscellaneous chemical products	2.3	
	Other products	25.7	
	Total	100.0	

Mineral fuels (20.0%),
Machinery & mechanical
appliances (10.6%), Cereals
(9.2%), and Vehicles (8.0%)
were among the top ten products
imported in the same month.

#### Imports by product from SADC

Zimbabwe's Major Imports from SADC in October 2025 (%)		
	Cereals	14.4
-	Machinery and mechanical appliances	10.4
	Mineral fuels, mineral oils and products	9.0
40000	Iron and steel and Articles	6.6
	Plastics	5.1
	Fertilisers	5.1
<b></b>	Vehicles	5.0
Personal Costs, worseld	Animal or vegetable fats and oils	4.6
	Electrical machinery and equipment	3.6
	Salt, sulphur; earths and stone; plastering material	3.3
	Other Imports	32.8
	Total	100.0

Major imports from SADC in September 2025 were Cereals (14.4%), machinery and mechanical appliances (10.4%), Mineral fuels (9.0%), and Iron and steel (6.6%).

The four products contributed about forty percent of the total import value of USD 500.3 million.

### **Imports by product from EU**

Zimbabwe's Major Imports from the EU in October 2025 (%)		
	Electrical machinery and equipment	14.1
-	Machinery and mechanical appliances	12.9
	Cereals	10.3
20	Meat and edible meat offal.	10.0
	Pharmaceutical products	8.7
	Printed books, newspapers, pictures and other products	7.2
	Fertilisers	6.8
	Dairy produce; bird's eggs; natural honey	5.6
	Perfumery, cosmetic or toilet preparations	5.6
KCE TO A TO	Miscellaneous chemical products	3.5
	Other Imports	15.3
	Total	100.0

Electrical machinery and equipment and machinery mechanical appliances, and cereals were the major imports from EU These products made up 14.1%%, 12.9% and 10.3% of the total value (USD 22.1 million) of imports from EU respectively.

#### Imports by product from AFCFTA

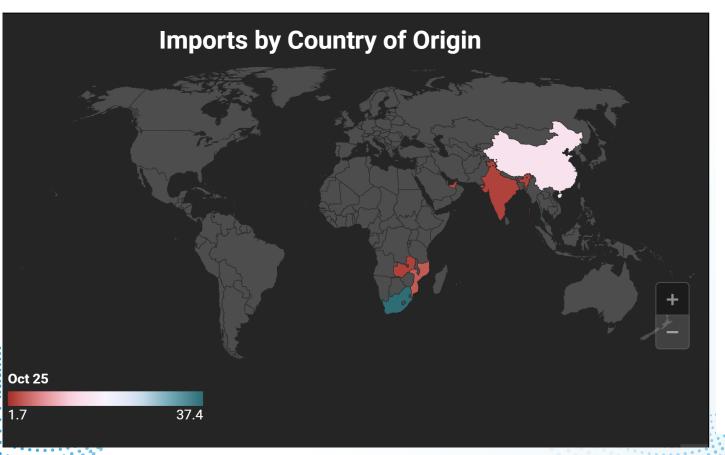
Zimbabwe's Major Imports from AfCFTA in October 2025 (%)			
	Cereals	14.1	
-	Machinery and mechanical appliances	10.3	
	Mineral fuels, mineral oils and products	8.8	
独生	Iron and steel	6.5	
	Fertilisers	5.5	
	Plastics	5.1	
	Vehicles	5.0	
TOTAL COLORS	Animal or vegetable fats and oils	4.6	
	Electrical machinery and equipment	3.6	
	Salt, sulphur; earths and stone; plastering materials	3.2	
4	Other Imports	33.2	
	Total	100.0	

Major imports from AfCFTA in October 2025 Cereals, were machinery and mechanical appliances, mineral fuels, mineral oils and products, and iron and steel 14.1%, 10.3%, 8.8% and 6.5% respectively. Collectively products made up 39.7% of the total value (USD 510.5 million) of the products imported from AfCFTA...

#### Imports by product from COMESA

Zimbabwe's Major Imports from COMESA in October 2025 (%)			
	Salt, sulphur; earths and stone; plastering materials	18.9	
	Cereals	14.2	
	Preparations of cereals, flour, starch or milk; pastrycooks' products	6.5	
450	Inorganic chemicals; organic or inorganic compounds of precious metals.	4.6	
	Miscellaneous chemical products	4.3	
	Electrical machinery and equipment	3.9	
	Perfumery, cosmetic or toilet preparations	3.7	
	Miscellaneous manufactured articles	3.2	
	Plastics	3.1	
	Mineral fuels, mineral oils and products	2.9	
	Other Imports	34.7	
	Total	100.0	

Products imported from COMESA in October 2025 recorded a total value of USD 62.3 million. Salt, sulphur (18.9%), Cereals (14.2%), preparations of cereals, flour, starch (6.5%), and inorganic chemicals (4.6%)



- **❖ South Africa dominates** imports with **37.4%** share.
- \*China (15.9%), Bahamas (8.9%), and Bahrain (5.7%) follow as key suppliers.
- ❖ Together, the top 4 countries account for nearly 68% of total imports.
- ❖Other notable partners:Mozambique (4.5%),UAE (3.1%) and India (2.9%).

## Thank You