# PROVINCIAL GDP 2025

## By


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**5 November, 2026**

# METHODOLOGY

The measurement of provincial GDP is based on the production approach which estimates GDP by industry.

The compilation follows the 2008 System of National Accounts.

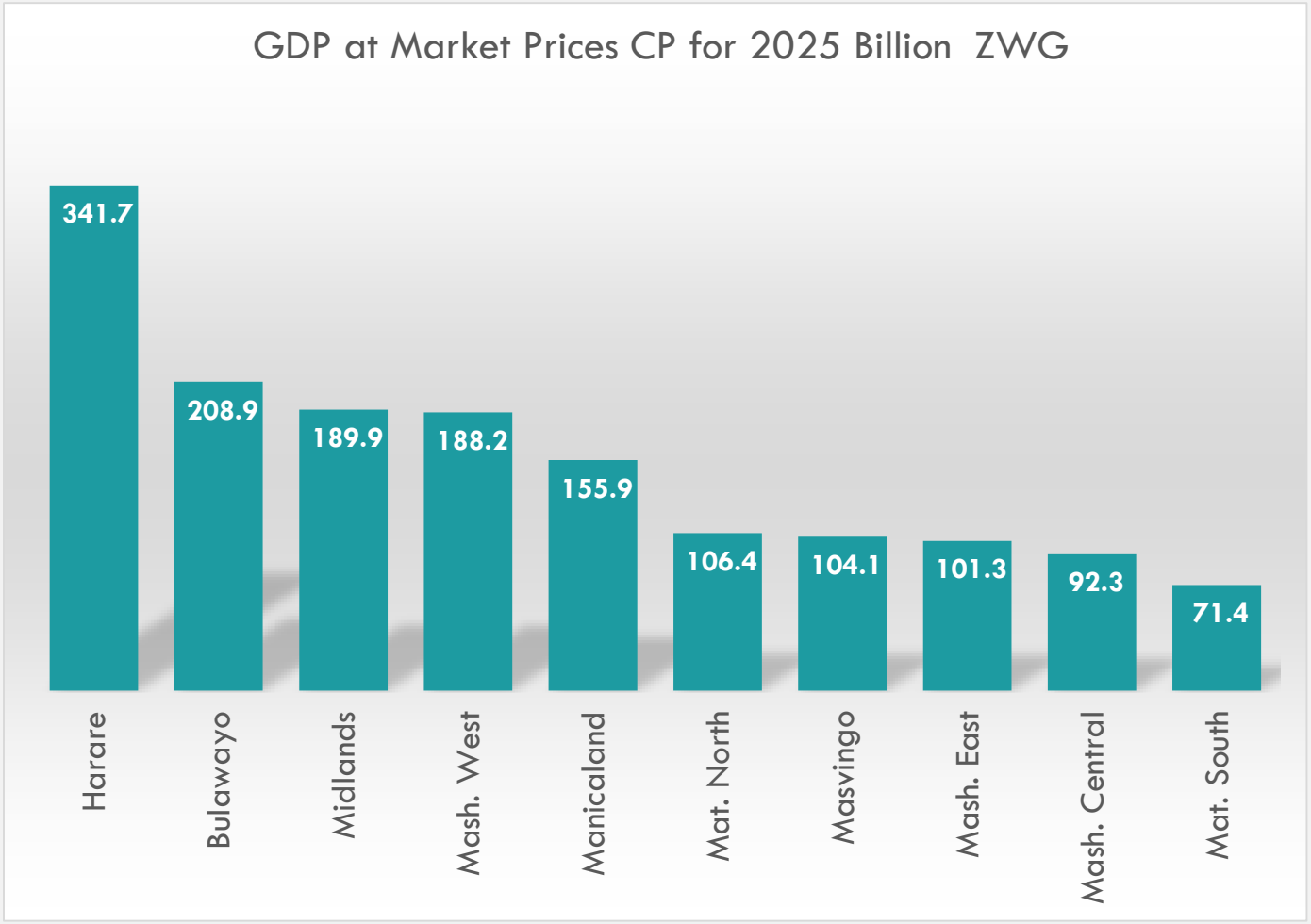
The Provincial GDP estimates thus follow the **concept of residence** which states that the production is accounted for in the province where producing units are resident.

# GDP AT CURRENT PRICES BY PROVINCE, 2025

In 2025, the GDP at Market Prices CP for Harare province **ZWG 341.7 Billion** ZWG.

The GDP at Market Prices CP for Bulawayo province in 2025 was **ZWG 208.9** billion.

Midlands had a GDP of 189.9 billion whilst Mashonaland West accounted for **ZWG 188.2** billion

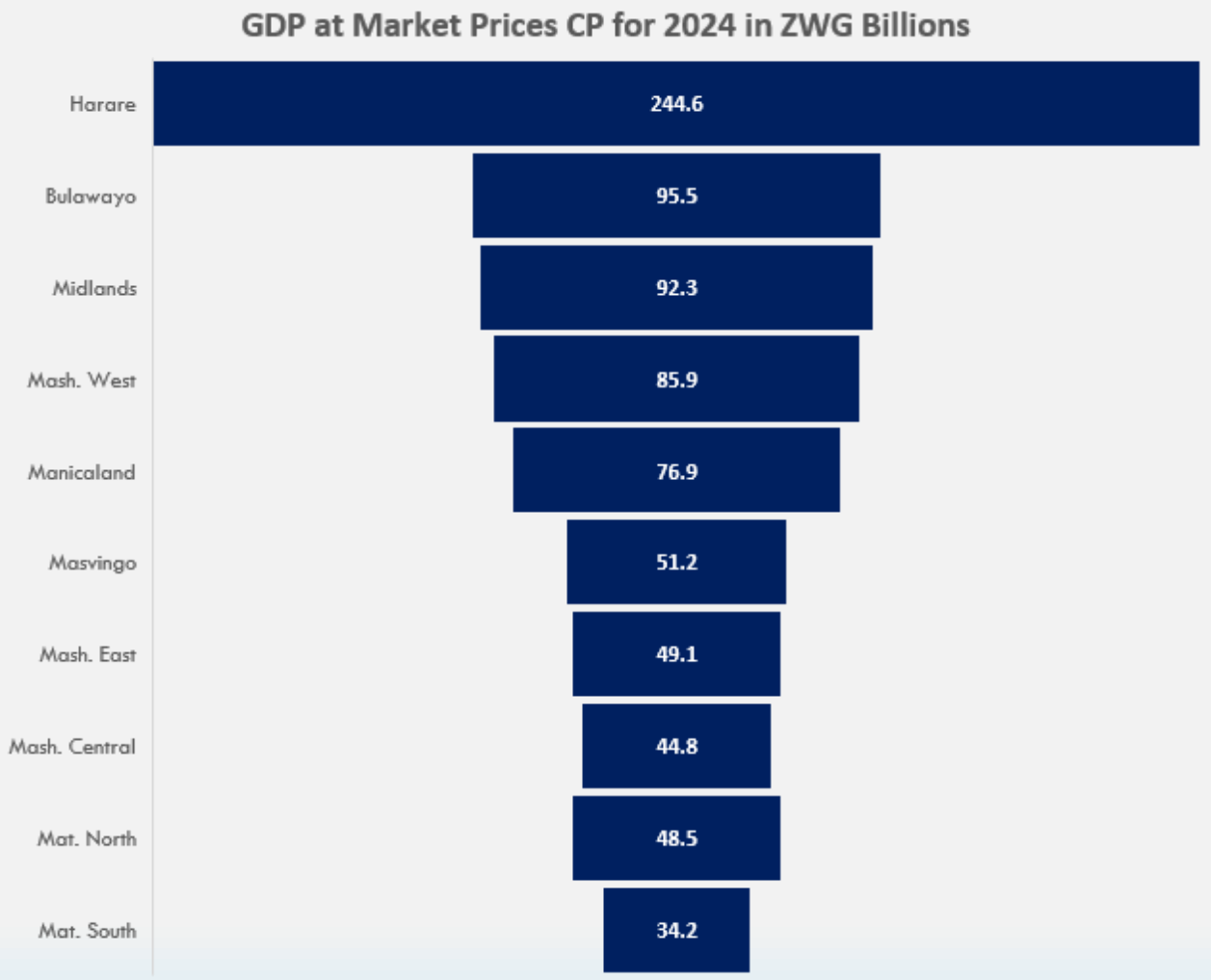


# GDP AT CURRENT PRICES BY PROVINCE, 2024

In 2024, Harare province GDP was **ZWG 244.6 Billion** ZWG.

Bulawayo province accounted for **ZWG 95.5** billion of total 2024 GDP at current prices.

Midlands and Mashonaland West accounted for **ZWG 92.3** billion and **ZWG 85.9** billion in 2024.

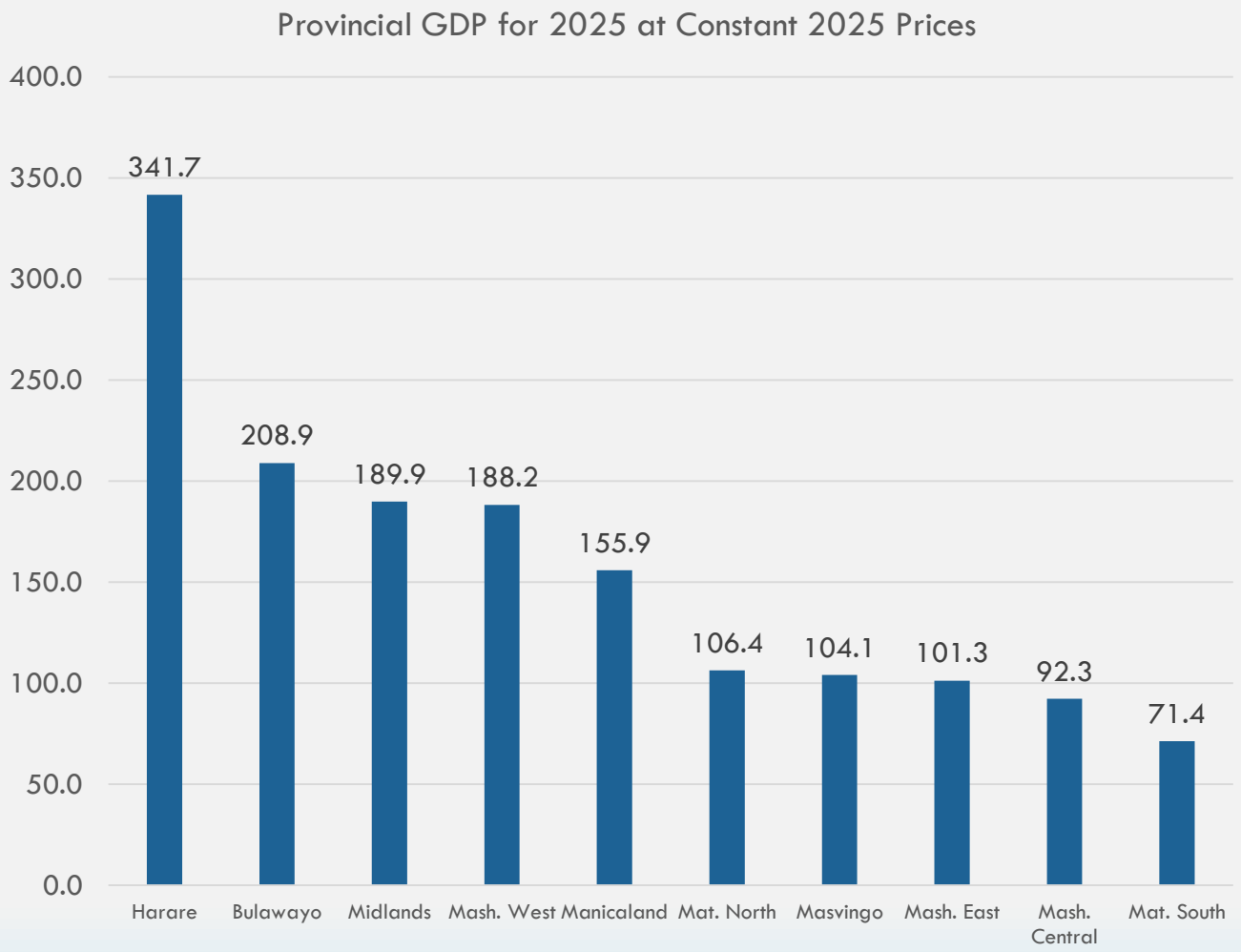


# GDP AT CONSTANT 2025 PRICES BY PROVINCE, 2025

In 2025, Harare province GDP KP was estimated at **ZWG 341.7** billion at constant 2025 prices.

Bulawayo province accounted for **ZWG 208.9** billion of total 2025 GDP at constant 2025 prices.

Midlands and Mashonaland West provinces accounted for **ZWG 189.9** billion and **ZWG188.2** billion in 2025.

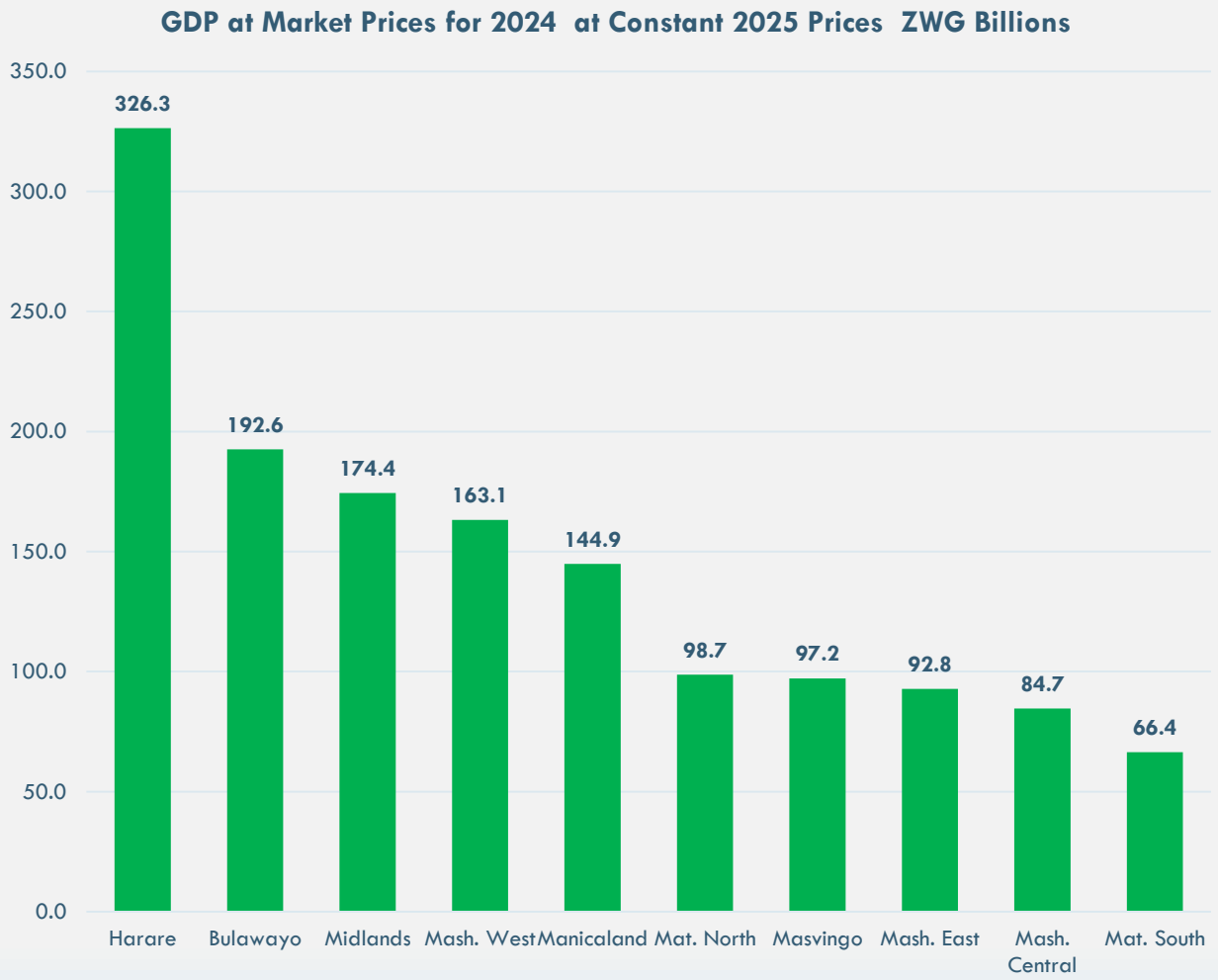


# PROVINCIAL GDP FOR 2024 AT CONSTANT 2025 PRICES

In 2024, Harare province GDP KP was estimated at **ZWG 326.3** billion at constant 2025 prices.

Bulawayo province accounted for **ZWG 192.6** billion of total 2024 GDP at constant 2025 prices.

Midlands and Mashonaland West provinces accounted for **ZWG 174.4** billion and **ZWG163.1** billion in 2024.

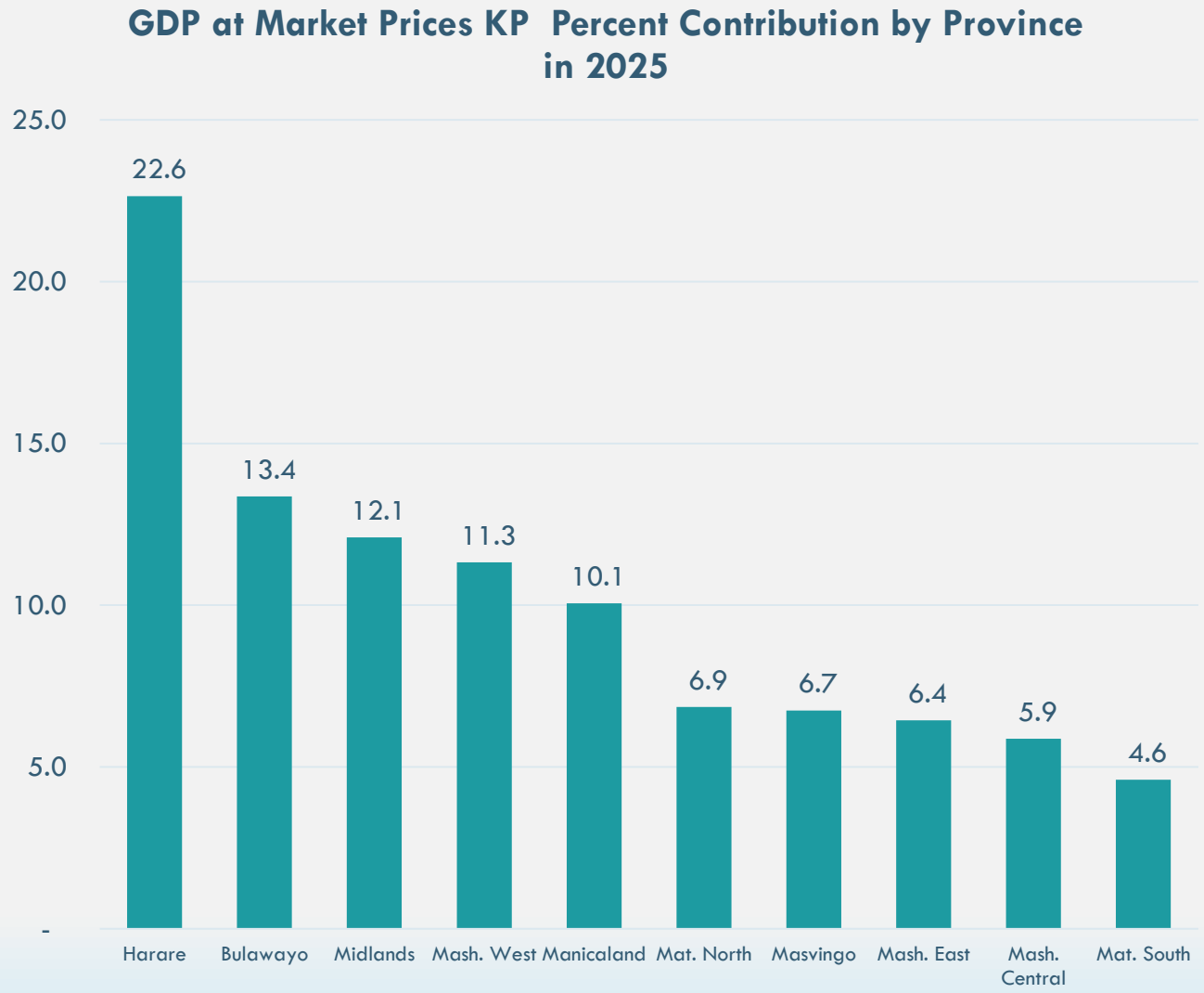


# GDP CONTRIBUTION BY PROVINCE, 2025: 2025=100

Harare accounted for **22.6** percent of total GDP at Constant Prices in 2025.

Bulawayo, accounted for **13.4 percent** of total 2025 GDP.

Midlands and Mashonaland West contributed **12.1 percent** and **11.3 percent** respectively.

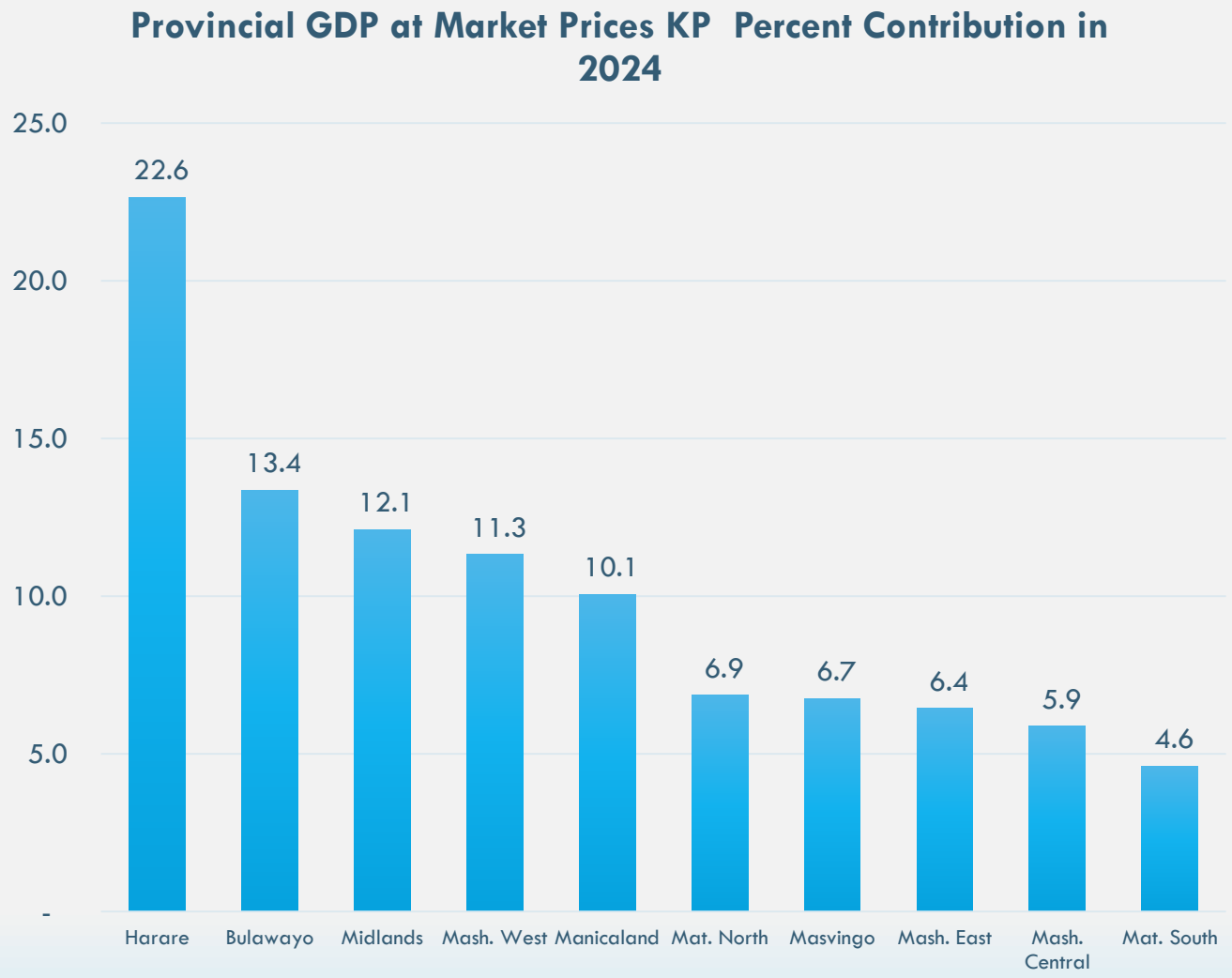


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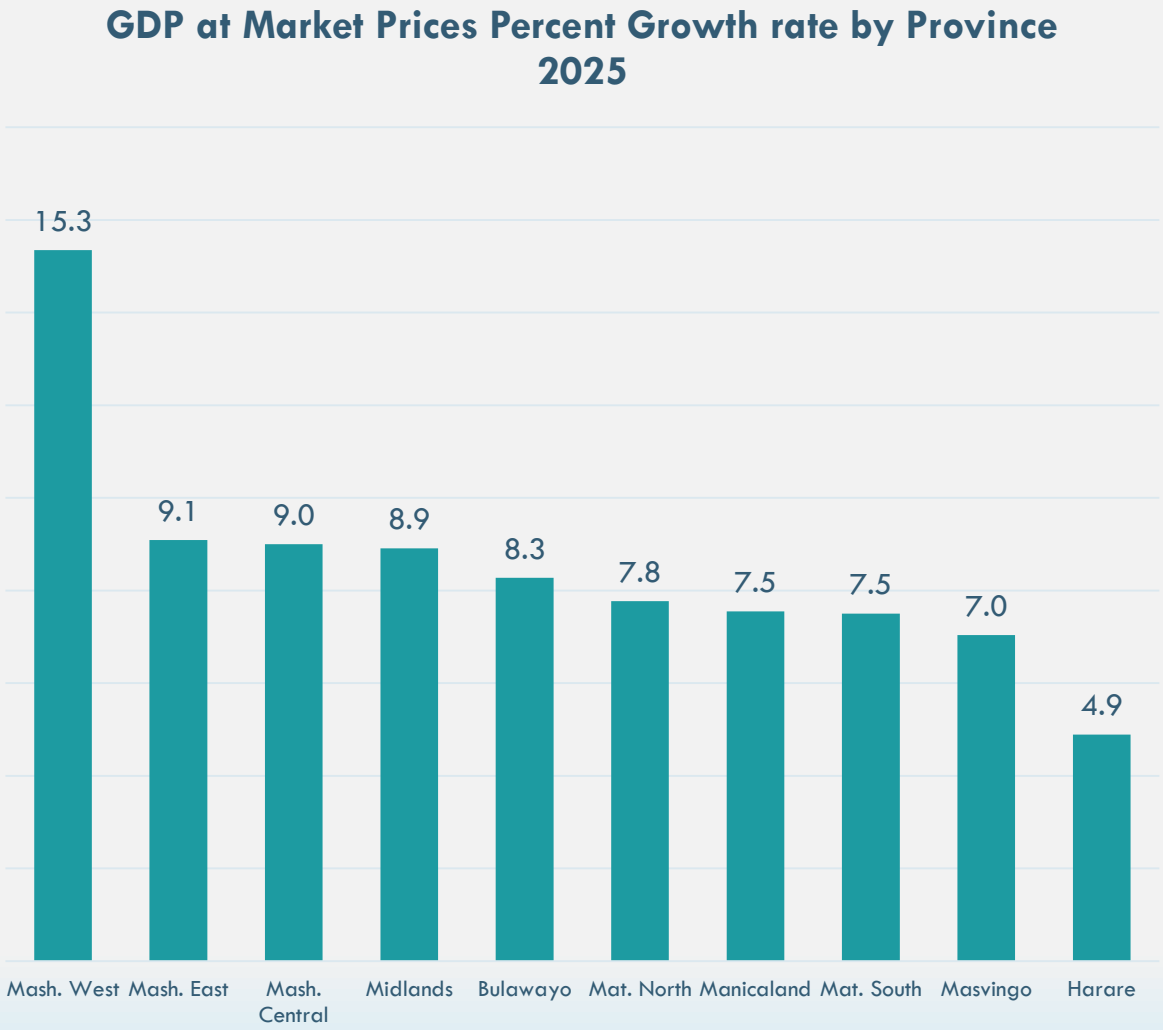


# GDP GROWTH RATE BY PROVINCE, 2025

Mashonaland West Province had the highest GDP growth of 15.3 **percent** in 2025

This was followed by Mashonaland East Province which grew by 9.1 **percent** and Mashonaland Central Province 9.0 **percent**.

Masvingo and Harare Provinces had GDP growth rates of 7.0 **and 4.9** percent respectively.



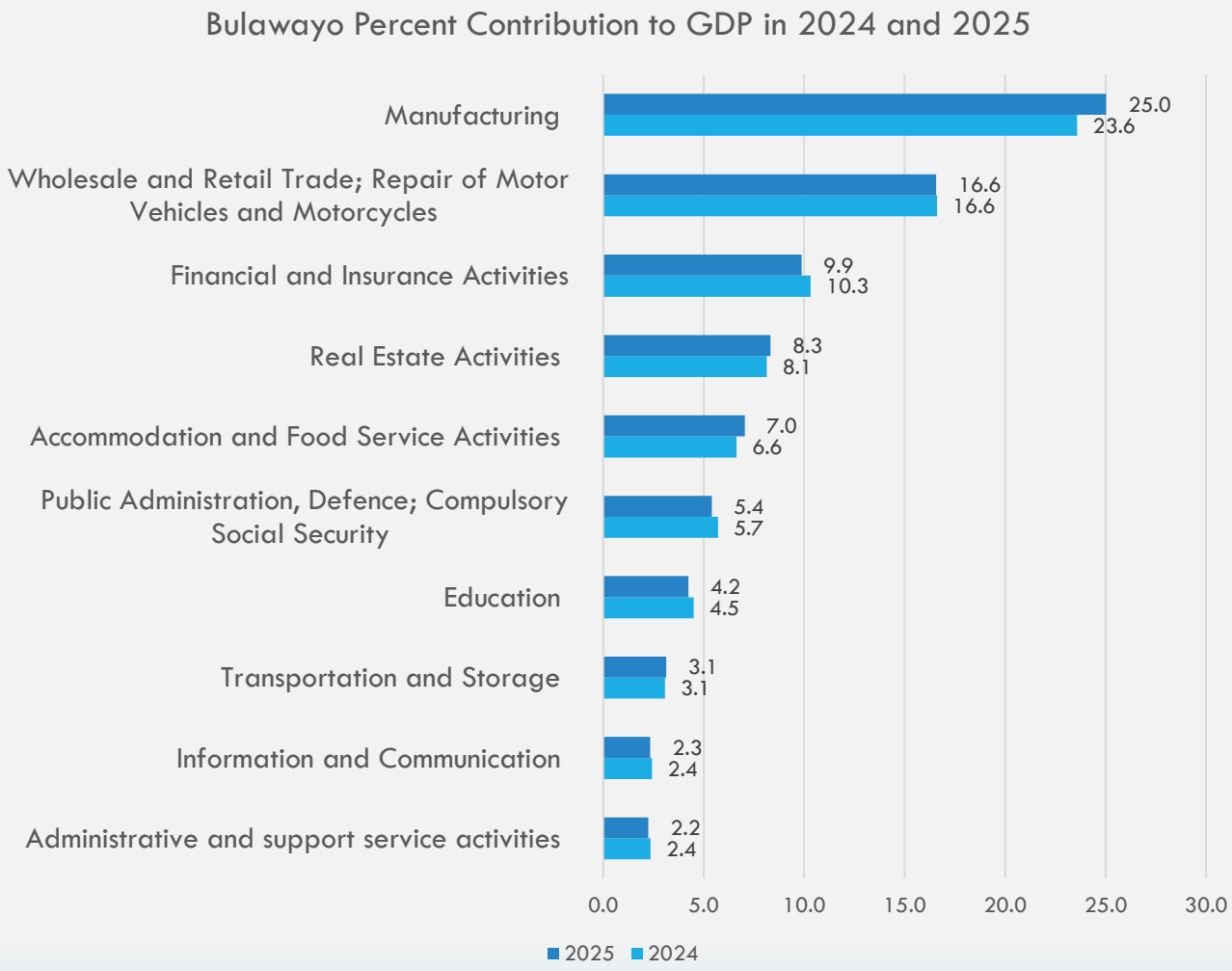
# KEY DRIVERS OF ECONOMIC ACTIVITY BY PROVINCE, 2024 AND 2025

# BULAWAYO

Manufacturing industry contributed 25.0 **percent** of Bulawayo GDP KP in 2025.

Wholesale & Retail Trade Activities accounted for **16.6 percent** of the province's 2025 GDP at constant prices.

The Financial and Insurance Activities industry accounted for **9.9 percent** of the 2025 Bulawayo GDP at constant prices.



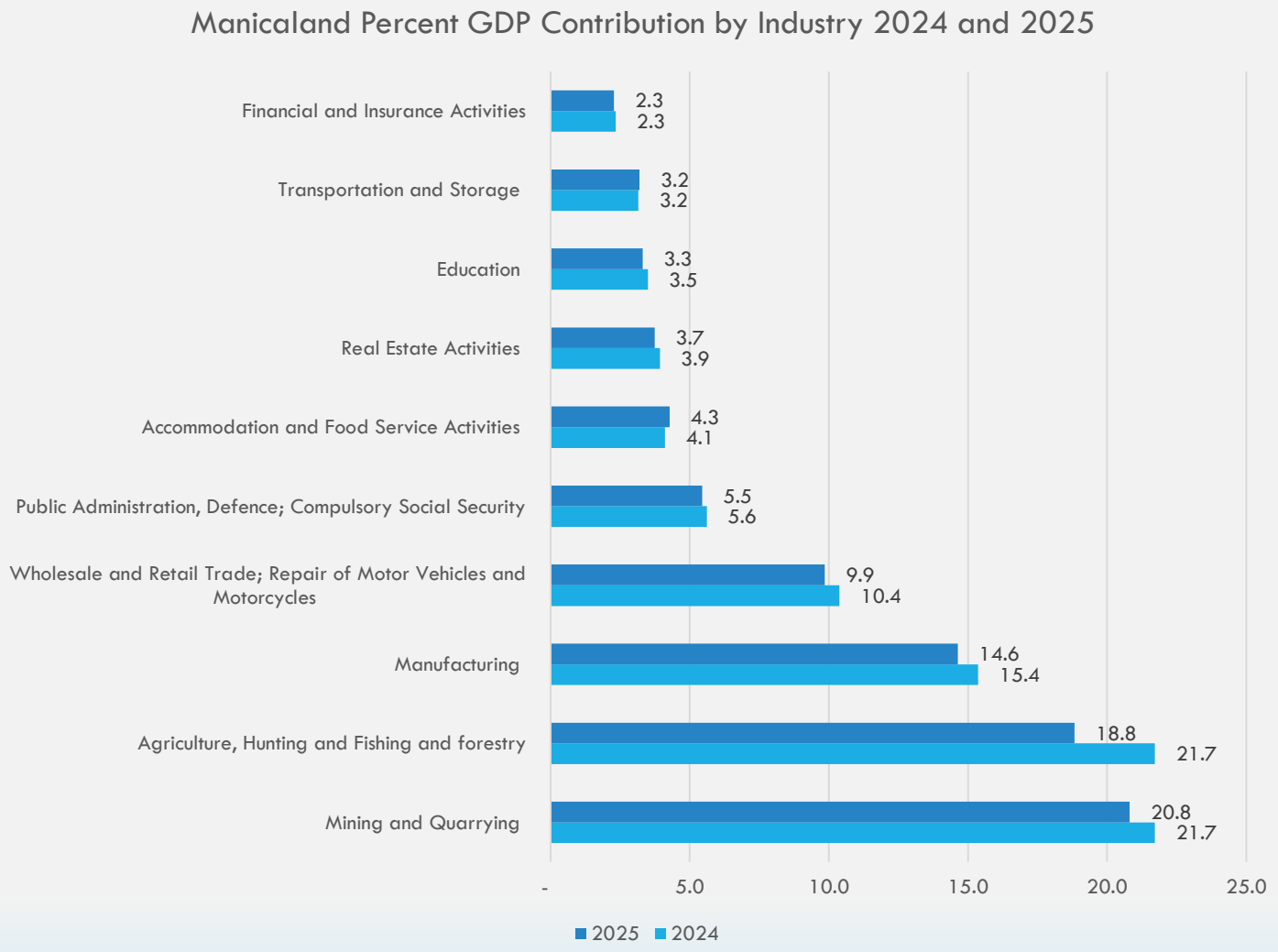

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# MANICALAND

Mining and Quarrying was the dominant economic activity in 2025 accounting for **20.8 percent** of the 2025 Manicaland GDP KP.

The Agriculture Industry contributed **18.8 percent**.

The Manufacturing industry accounted for **14.6 percent** of the 2025 province GDP KP.



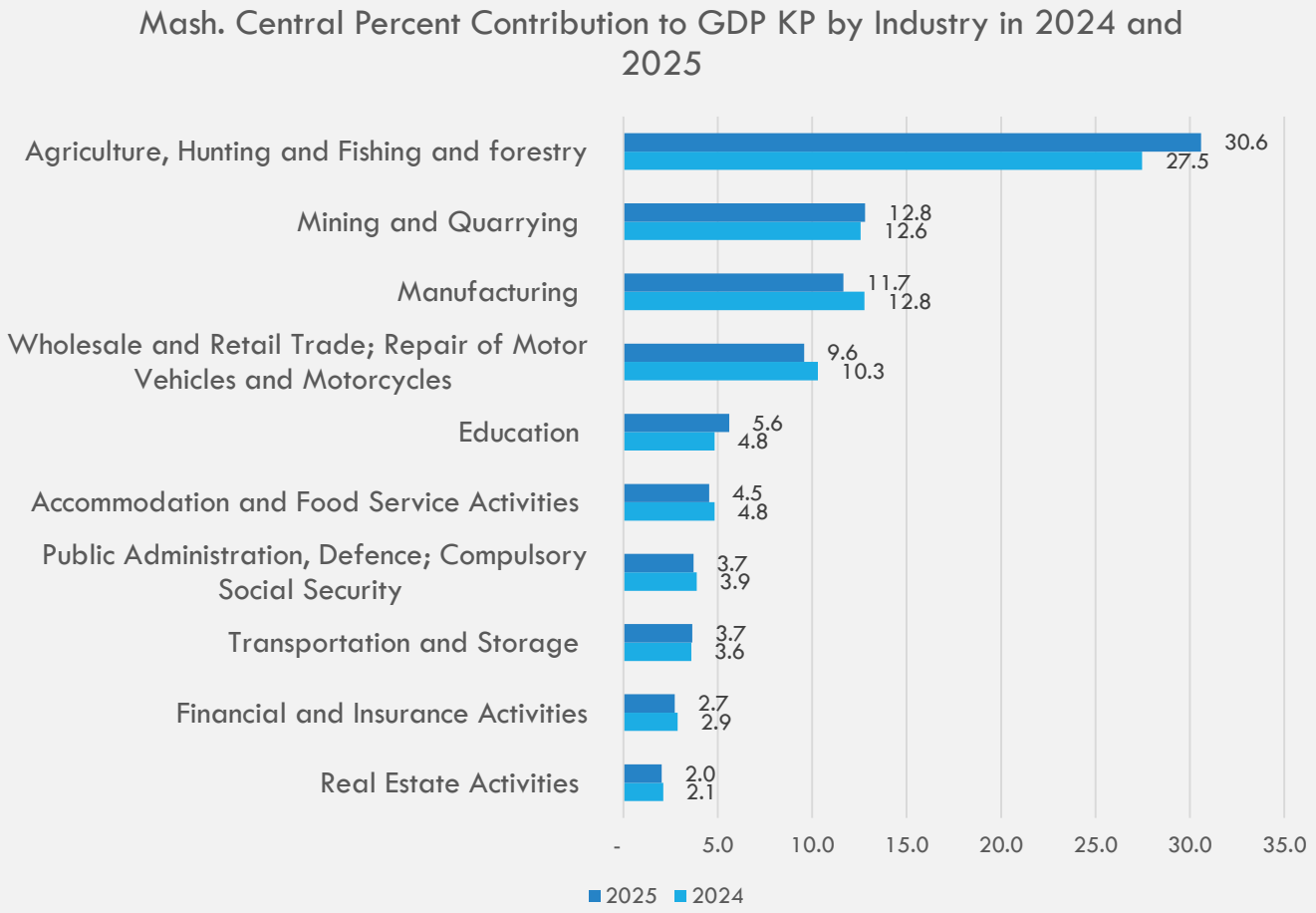

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# MASHONALAND CENTRAL

Agriculture, Forestry and Fishing had a share of 30.6 **percent** of the 2025 Mash. Central's GDP at KP.

Mining & Quarrying accounted for **12.8 percent** of 2025 GDP at constant prices.

Manufacturing accounted for **11.7 percent** followed by Wholesale & Retail Trade with **9.6 percent.**

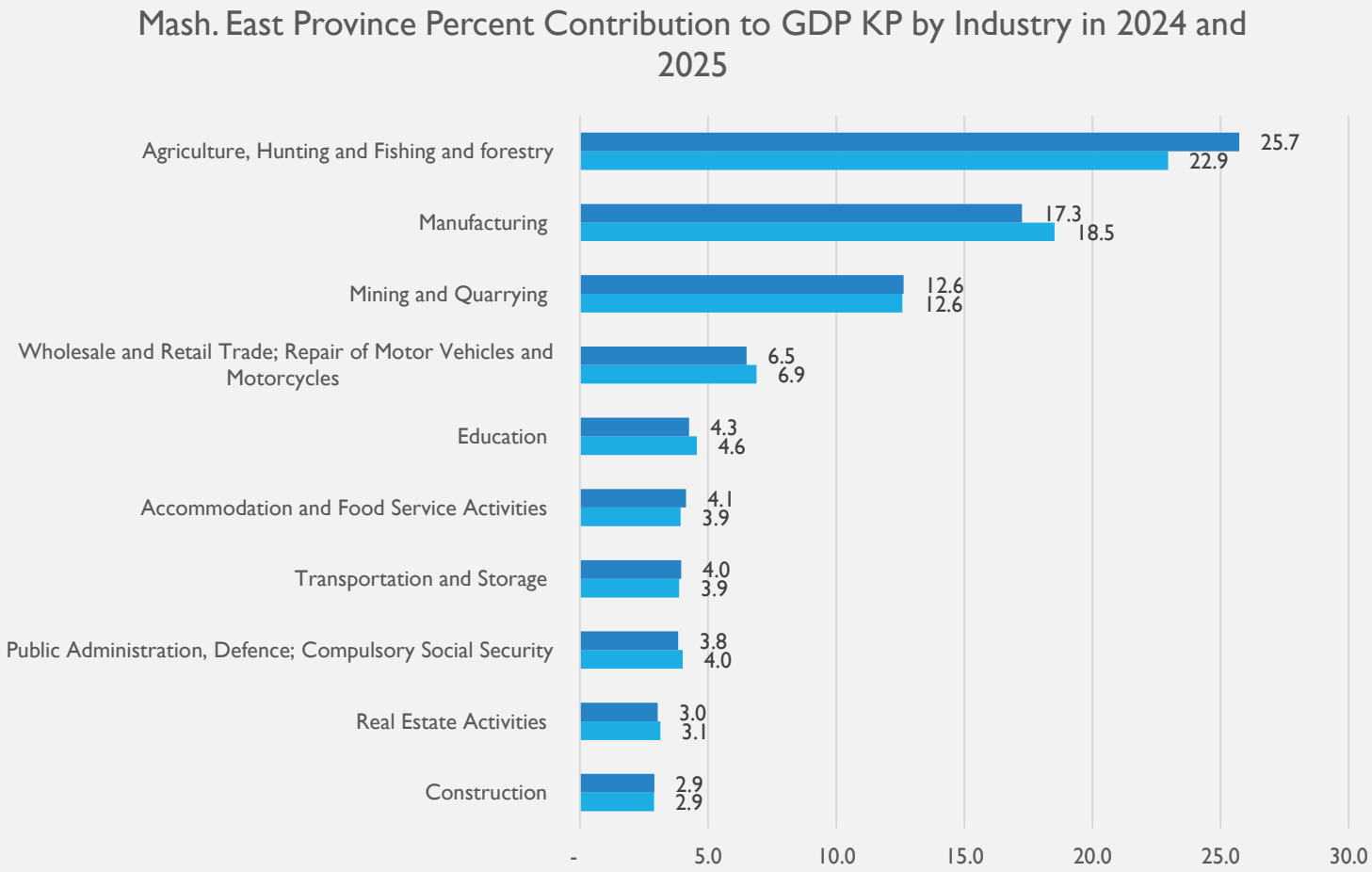


# MASHONALAND EAST

Agriculture, Forestry and Fishing had a share of **25.7 percent** of the 2025 province GDP at KP.

Manufacturing accounted for **17.3 percent** of 2025 GDP at constant prices.

Mining and quarrying accounted for **12.6 percent** followed by Wholesale & Retail Trade with **6.5 percent.**

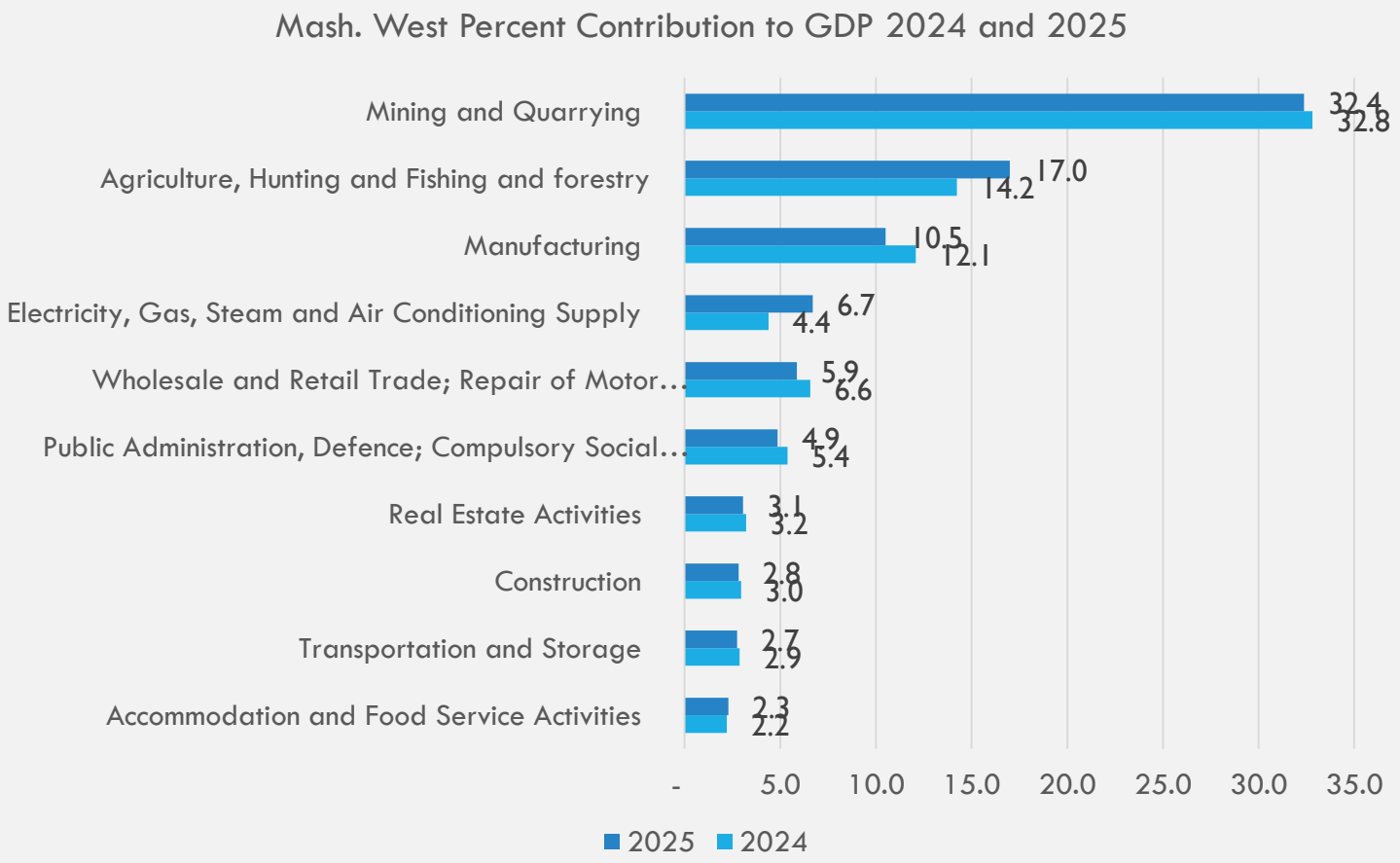


# MASHONALAND WEST

Mining & Quarrying had the largest share of 32.4 **percent** of the 2025 province GDP at KP.

Agriculture, Hunting, Forestry & Fishing accounted for **17.0 percent** of 2025 GDP at constant prices.

Manufacturing accounted for **10.5 percent** followed by Electricity, Gas, Steam with **6.7 percent.**

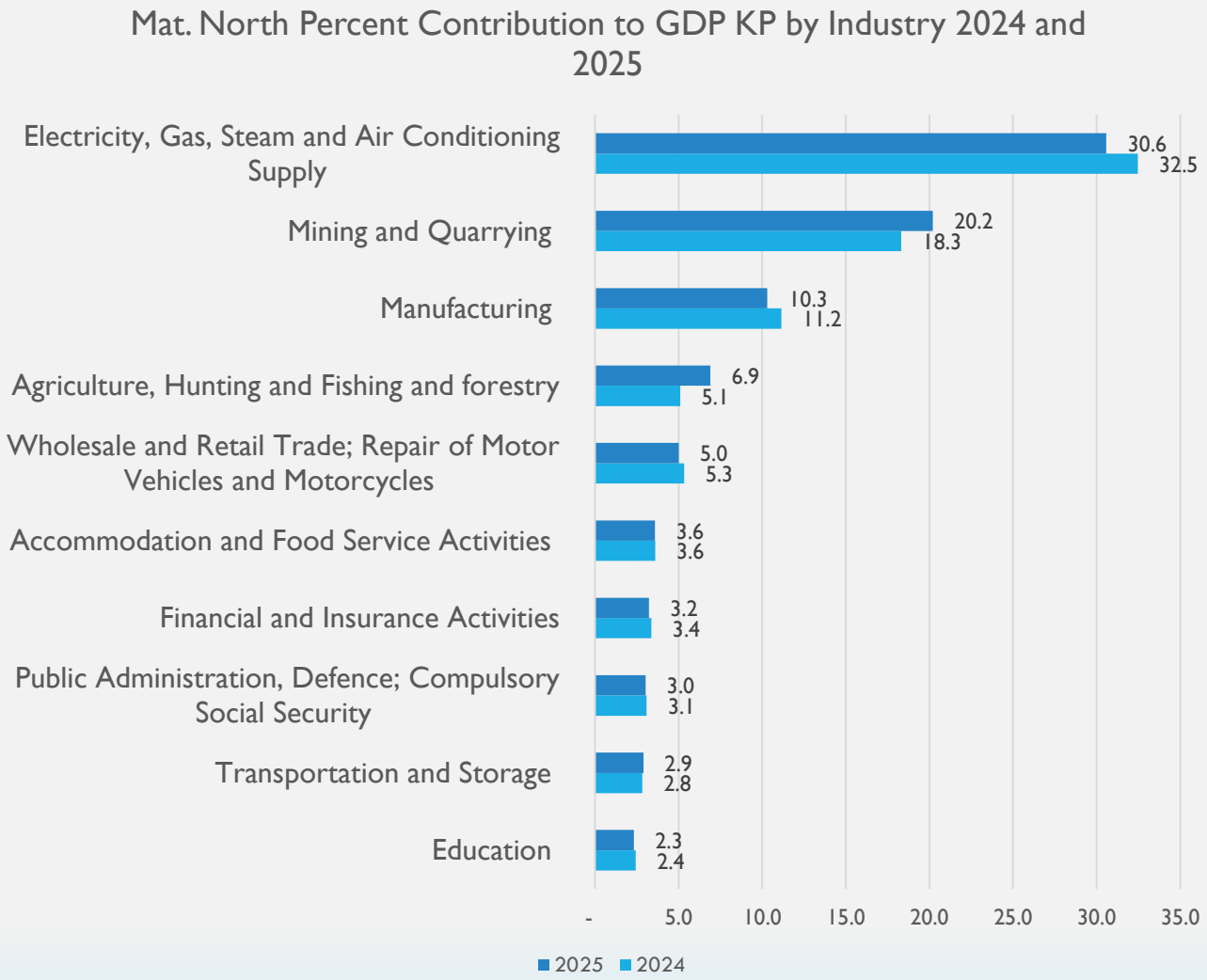


# MATABELELAND NORTH

Electricity, Gas Steam contributed 30.6 **percent** of the 2025 provincial GDP KP.

Mining & Quarrying accounted for 20.2 **percent** of 2025 GDP KP.

Manufacturing activities accounted for 10.3 **percent** share of the 2025 GDP KP.

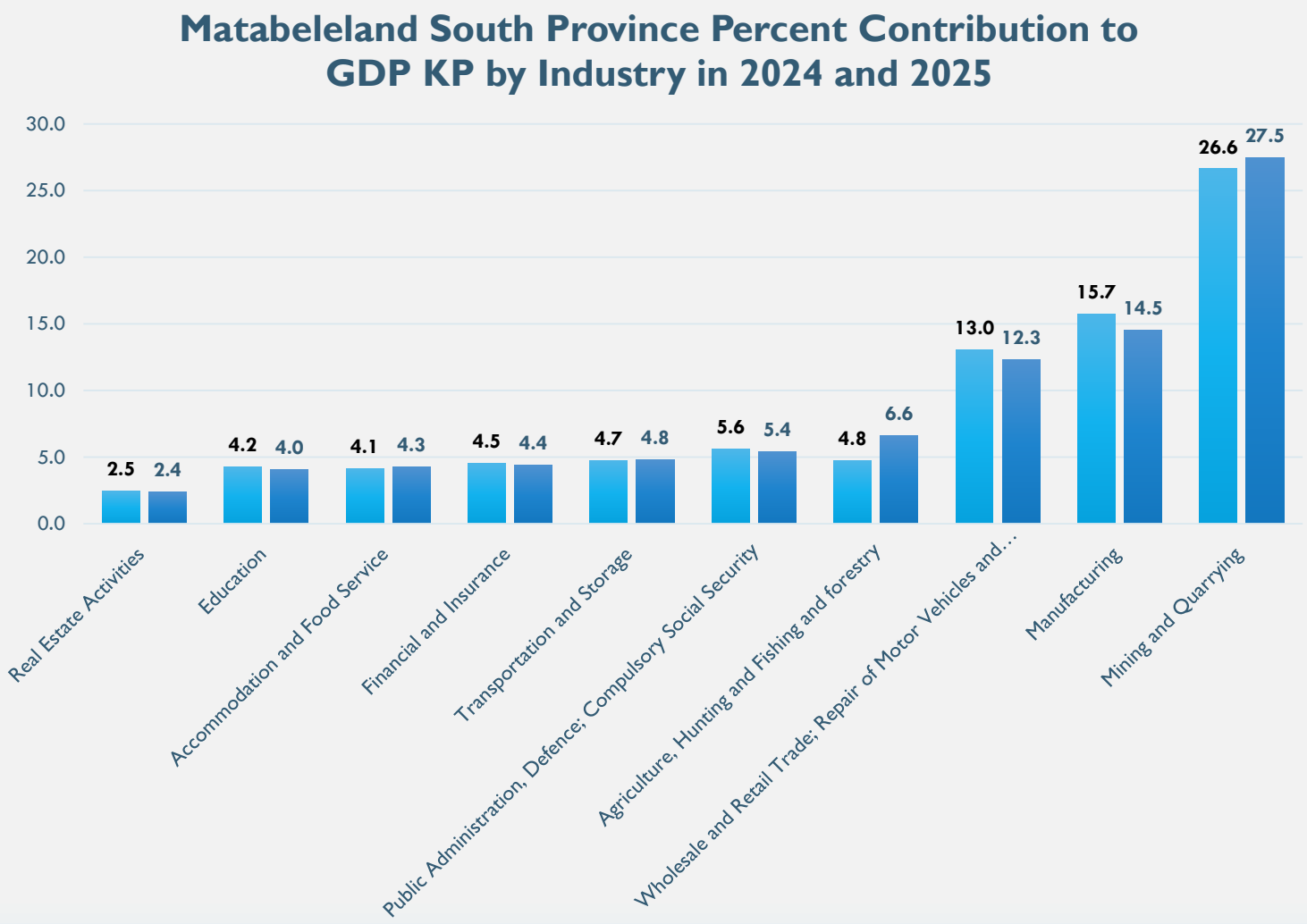


# MATABELELAND SOUTH

The Mining and Quarrying industry contributed **27.5 percent** of the provincial 2025 GDP KP.

Manufacturing contributed **14.5 percent** of the provincial GDP KP in 2025.

Wholesale and Retail Trade; Repair of Motor Vehicles accounted for **12.3 percent** share of 2025 provincial GDP KP.

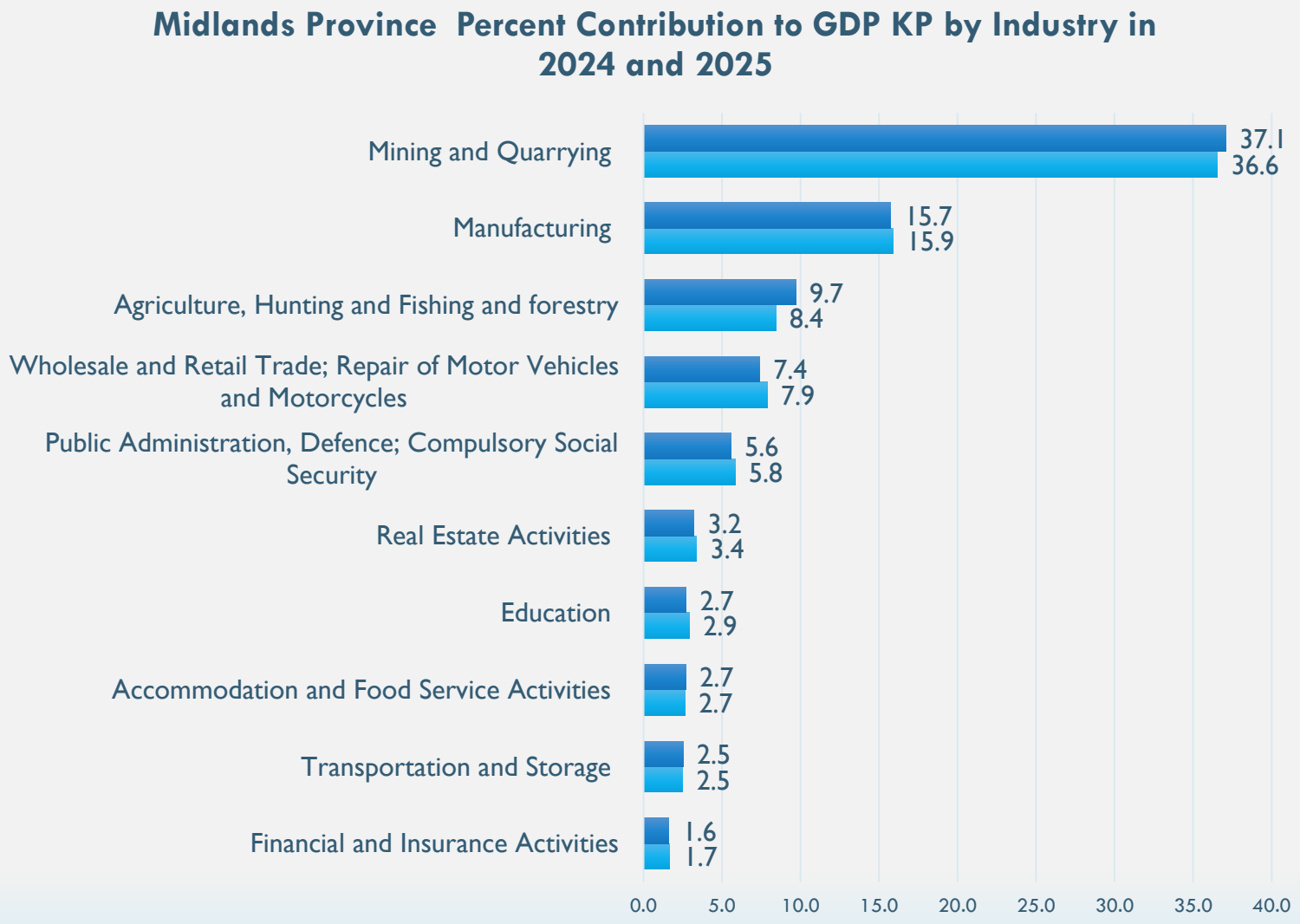


# MIDLANDS

The Mining and Quarrying industry contributed **37.1 percent** of the provincial 2025 GDP KP.

Manufacturing contributed **15.7 percent** of the provincial GDP KP in 2025.

Agriculture Forestry and Fishing accounted for 9.7 **percent** share of 2025 provincial GDP KP.

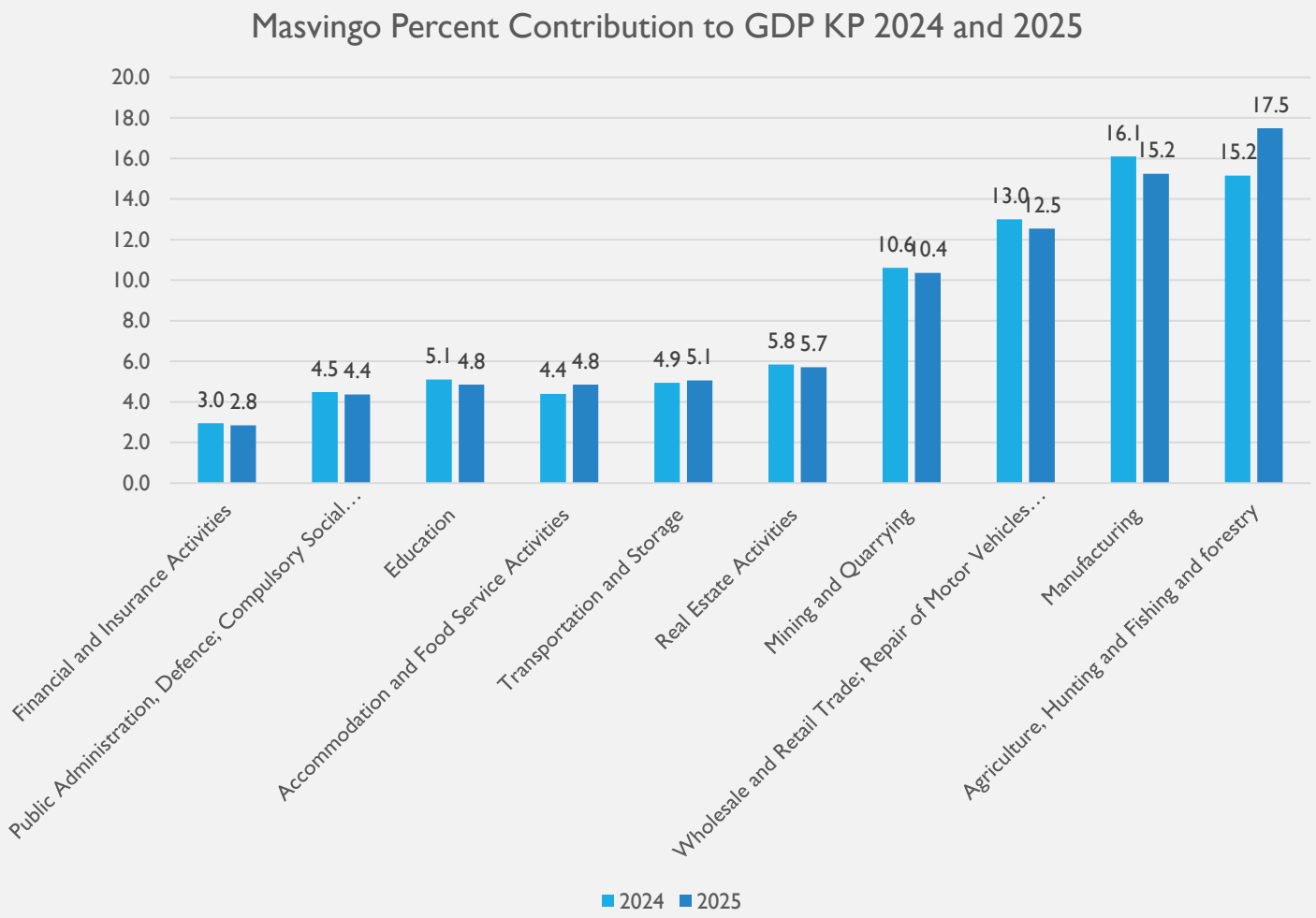


# MASVINGO

The Agriculture, Forestry and fishing industry contributed **17.5 percent** of the provincial 2025 GDP KP.

Manufacturing contributed **15.2 percent** of the provincial GDP KP in 2025.

Wholesale, Retail Trade and Repair of Motor Cycles accounted for **12.5 percent** share of 2025 provincial GDP KP.



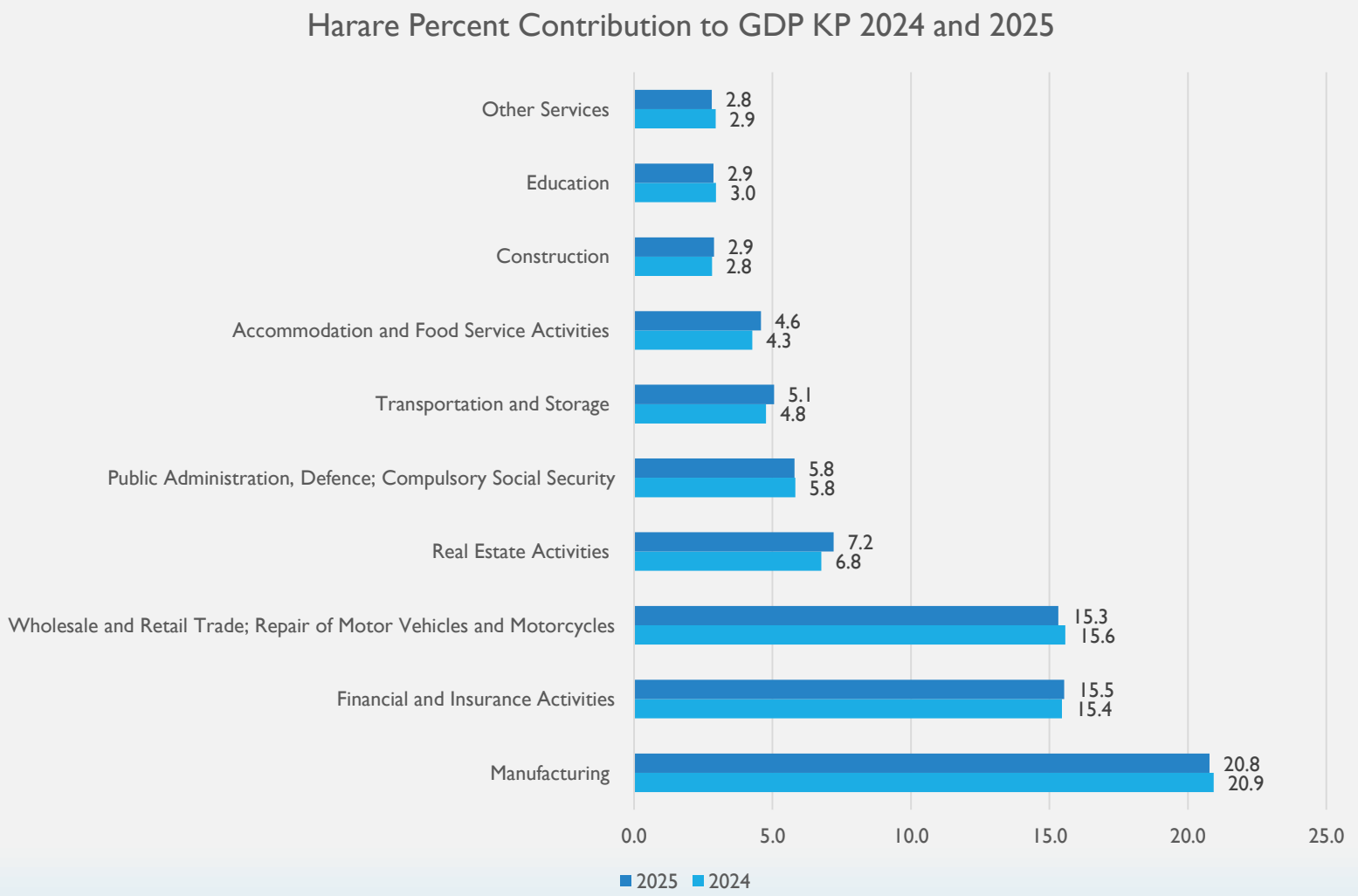
# HARARE

Manufacturing industry accounted for **20.8 percent** share of the provincial GDP KP in 2025.

Finance and Insurance Activities accounted for **15.5 percent** of provincial GDP KP for 2025.

Wholesale Retail Trade & Repair of motorcycles contributed **15.3 percent** of 2025 provincial GDP KP.

Real Estate Activities accounted for 7.2 **percent** of the 2025 provincial GDP KP.




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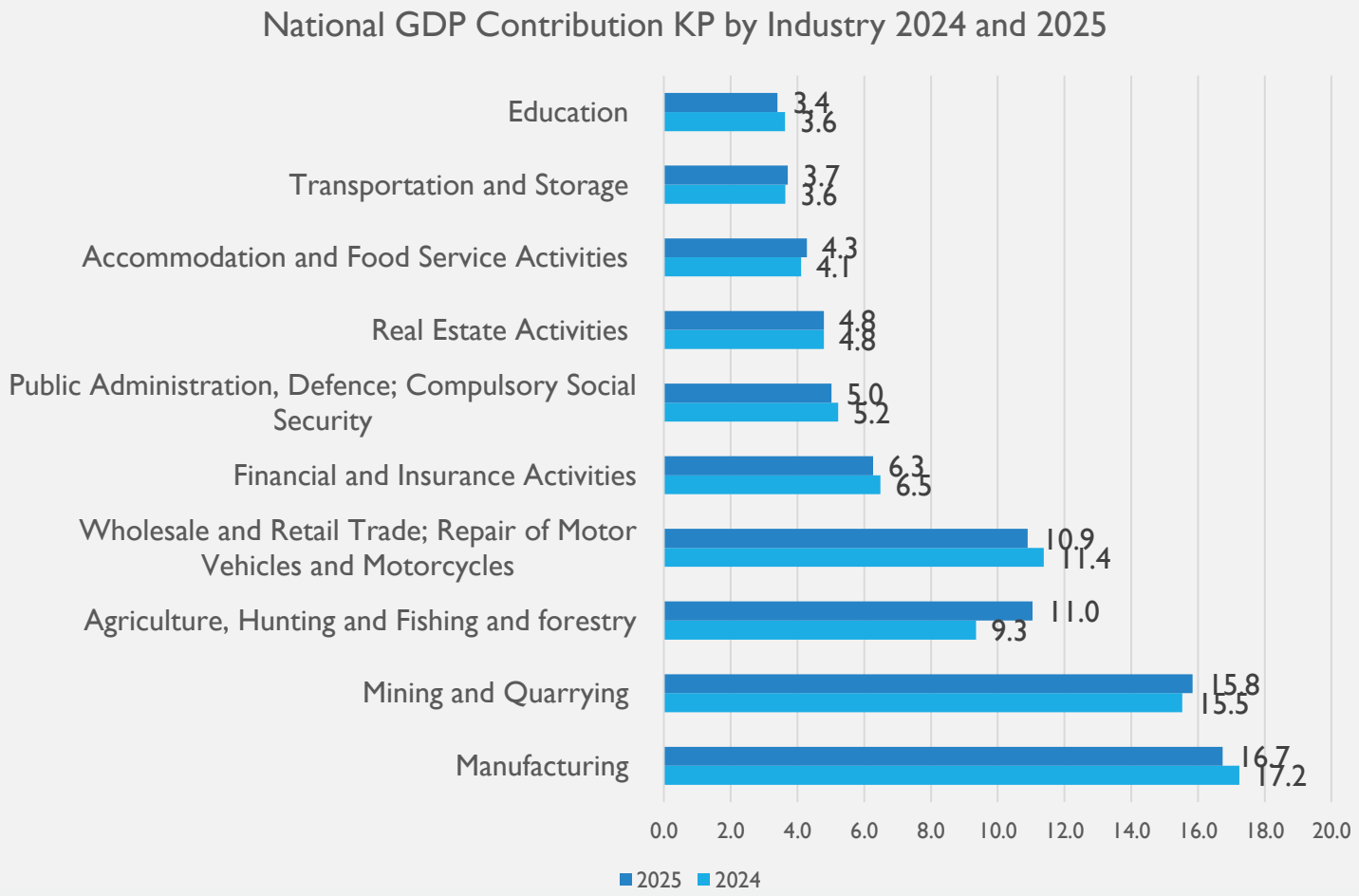
# NATIONAL

Manufacturing industry accounted for 16.7 **percent** share of the total National GDP KP in 2025.

Mining and Quarrying accounted for **15.8 percent** of National GDP KP for 2025.

Agriculture, Hunting, Forestry and Fishing contributed **11.0 percent** of 2025 National GDP KP.

Wholesale, Retail Trade and Repair of Motorcycles accounted for **10.9 percent** of the 2025 National GDP KP.



# THANK YOU

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