

Dissemination of the following 1st Quarter 2023 reports:

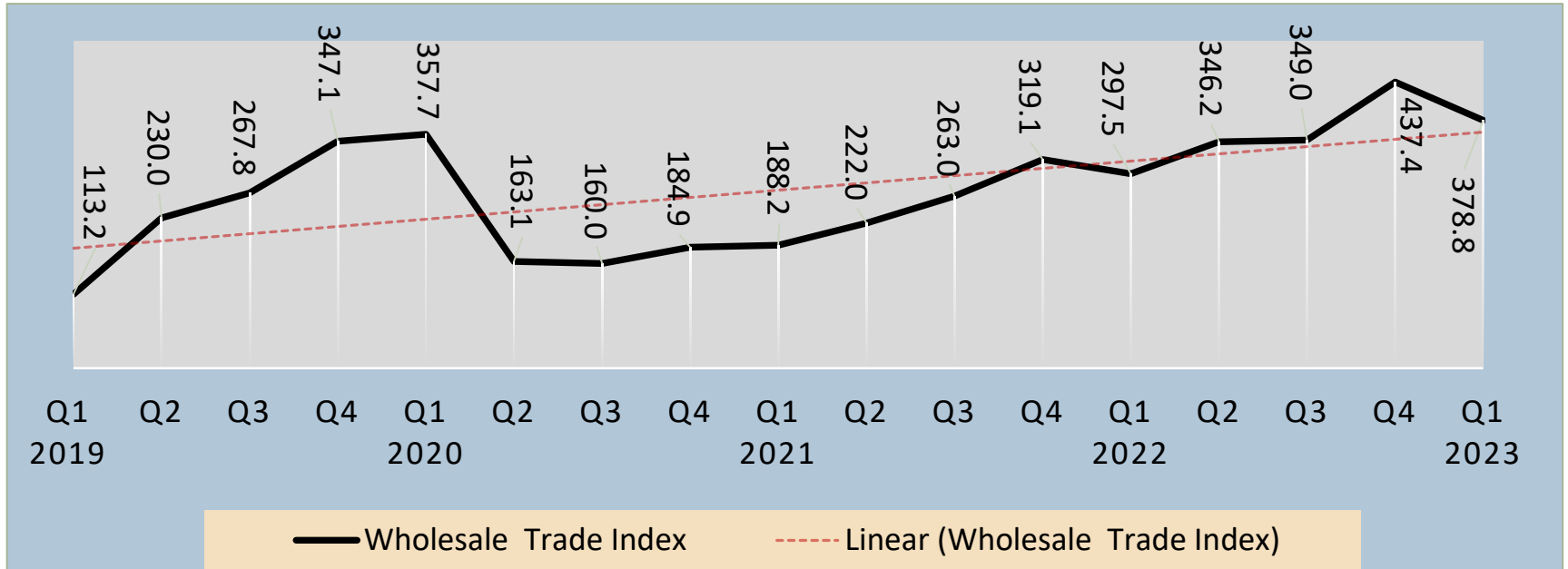
- a) Wholesale, Retail and Repair of Motor Vehicles and Motorcycles Index
- b) Wholesale Trade Index (except of motor vehicles and motor cycles)
- c) Retail Trade Index (except of motor vehicles and motor cycles)
- d) Distributive Trade Index
- e) Transport Statistics

**Taguma Mahonde
Director-General**

Distributive Trade Indices

- Construction of the Distributive Trade Indices is based on turnover data which was deflated using representative Price Indices in order to get the volume measures.
- The Laspeyres Index was used for computation, with February 2019 as the base period.
- The basket used for compilation comprise activities in the following distributive trade sub-sectors:
 - a) Wholesale, Retail and Repair of Motor Vehicles and Motorcycles
 - b) Wholesale Trade, except of motor vehicles and motor cycles
 - c) Retail Trade, except of motor vehicles and motor cycles

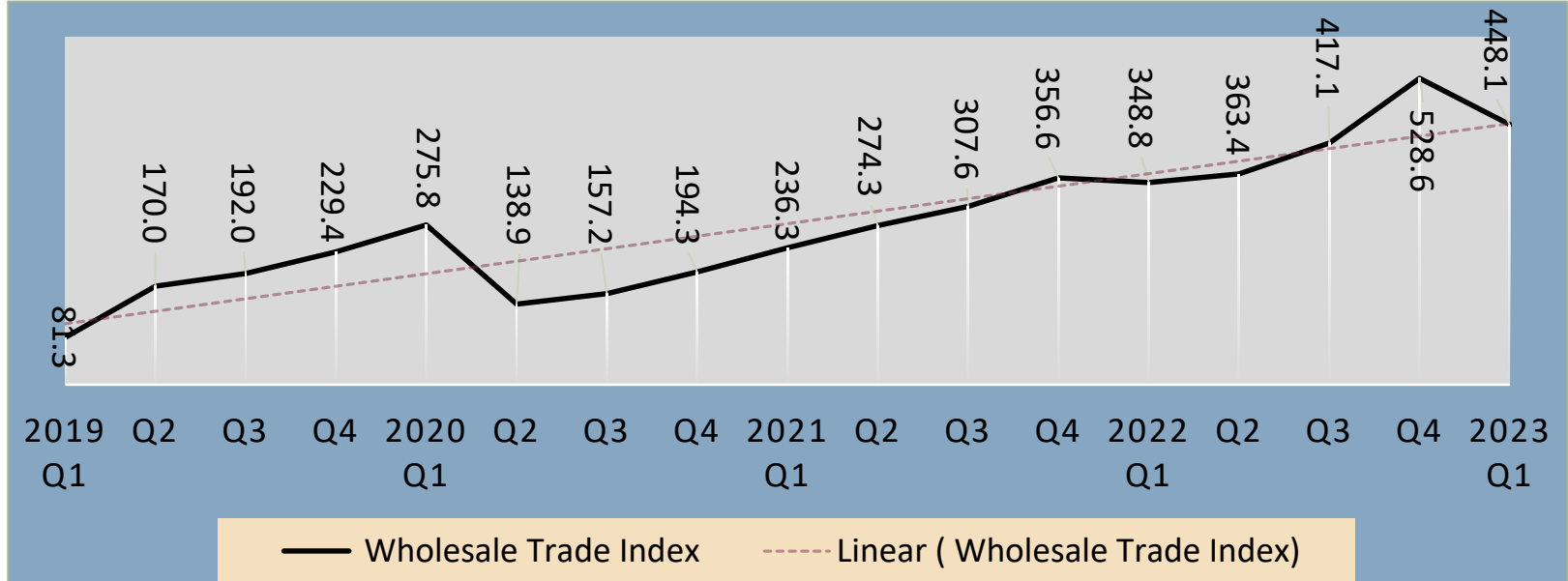
Wholesale, Retail and Repair of Motor Vehicles and Motorcycles Index



The Wholesale, Retail and Repair of Motor Vehicles and Motor Cycles Index for 1st quarter 2023 was **378.8**. This reflected a year-on-year percentage increase of **27.3** when compared to **297.5** recorded in 1st quarter 2022.

The sub-sector recorded a quarter-on-quarter percentage decrease of **13.4** in 1st quarter 2023 when compared to an index of **437.4** recorded in 4th quarter 2022.

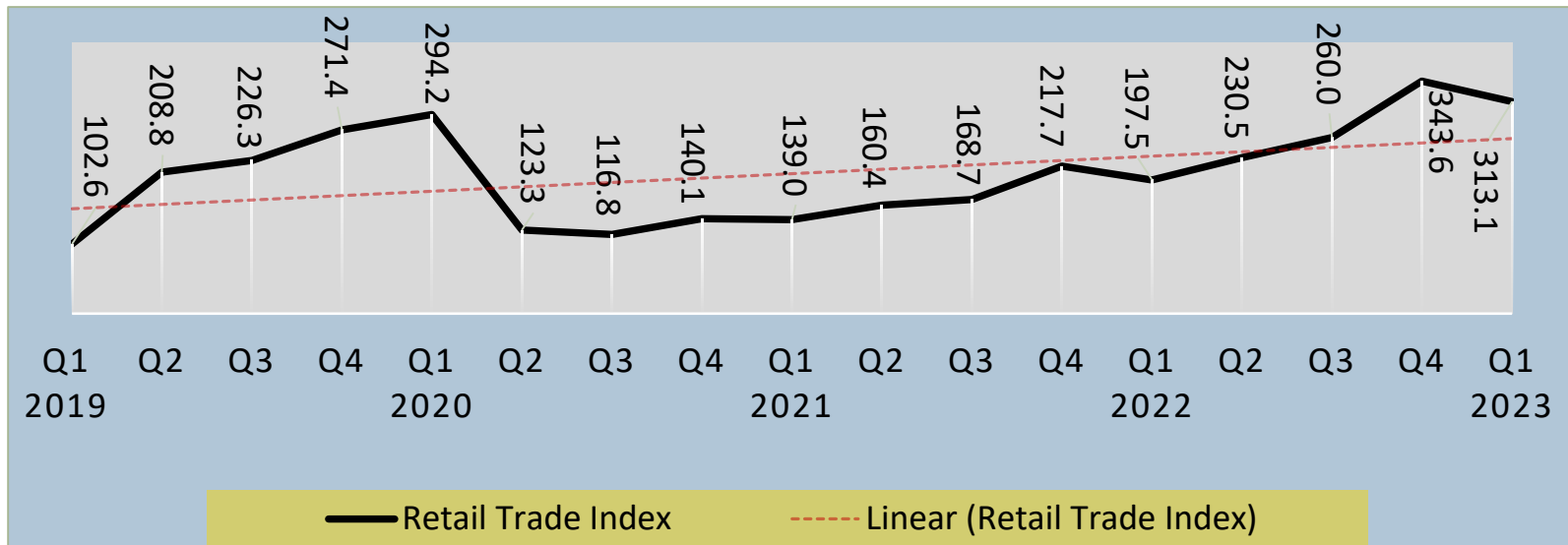
Wholesale Trade Index (except of motor vehicles and motor cycles)



The Wholesale Trade sector, except of motor vehicles and motorcycles, recorded an index of **448.1** in 1st quarter 2023 compared to **348.8** in 1st quarter 2022, resulting in a year-on-year increase in the index of **28.5** percent.

The quarter-on-quarter percentage change between 4th quarter 2022 and 1st quarter 2023, was **-15.2**.

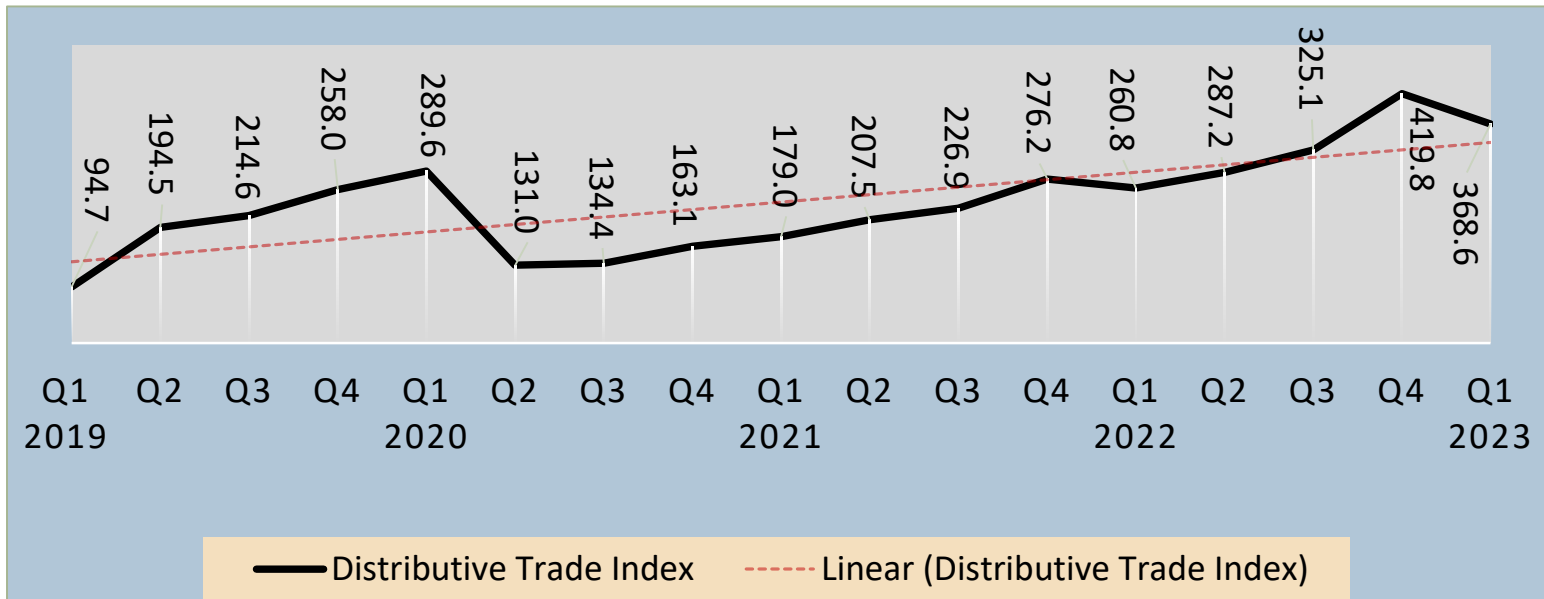
Retail Trade Index (except of motor vehicles and motor cycles)



The Retail Trade Index (RTI), except of motor vehicles and motorcycles was **313.1** in 1st quarter 2023 , leading to a year-on-year percentage increase of **58.5** against an index of **197.5** recorded in first quarter 2022.

The quarter-on-quarter comparison shows the index declining by **8.9** percent in 1st quarter 2023 against an index of **343.6** recorded in 4th quarter 2022.

Distributive Trade Index

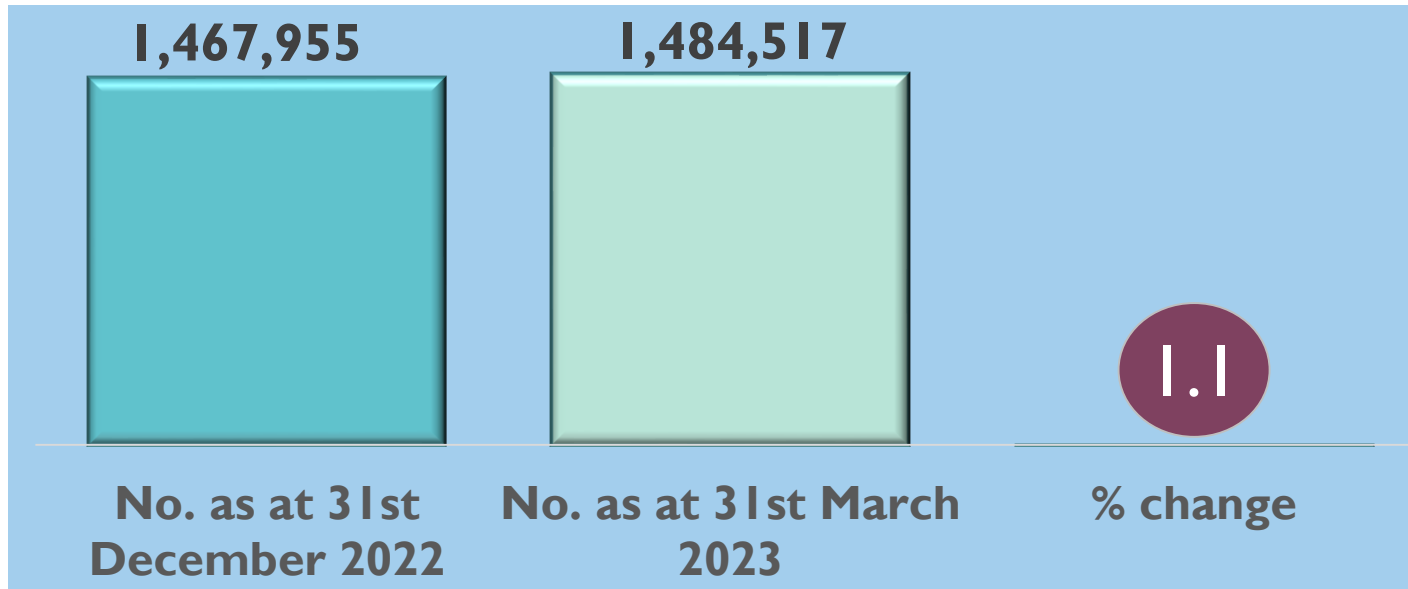


The Distributive Trade Index (DTI) for 1st quarter 2023 was **368.6**. This resulted in a year-on-year increase of **41.3** percent when compared to **260.8** recorded in 1st quarter 2022.

The index dropped by **12.2** percent in comparison to **419.8** recorded in fourth quarter 2022.

TRANSPORT STATISTICS

Stock of registered motor vehicles



Source of data: Central Vehicle Registry

- As at 31st March 2023, there were **1,484,517** registered motor vehicles in the country.
- This reflected a percentage increase of **1.1** when compared to **1,467,955** vehicles registered as at 31st December 2022.

Stock of registered motor vehicles (cont'd)

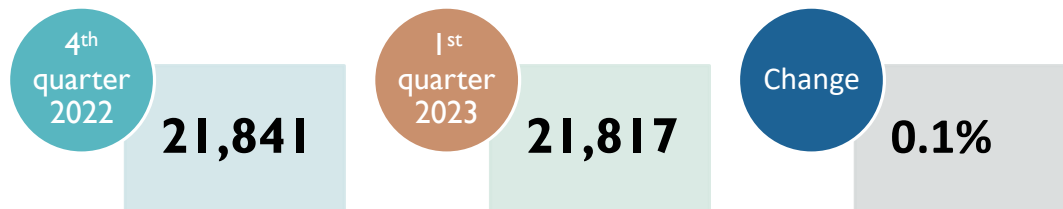
Light Vehicles (Up to 2300kg)	Heavy Vehicles (2301-4600kg)	Heavy Vehicles (4601-9000kg)	Heavy Vehicles (Over 9000kg)	Motor Cycles (1-70cm ³ Engine)	Motor Cycles (Over 70cm ³ Engine)	Trailer (550kg factory rated load)	Trailer (Over 550kg factory rated load)	Tractors & Farm Implements	Total Registered Motor Vehicles
1,195,465	63,019	78,564	21,461	6,153	43,921	27,874	26,392	21,668	1,484,517
80.5%	4.2%	5.3%	1.4%	0.4%	3.0%	1.9%	1.8%	1.5%	100%

Source of data: Central Vehicle Registry

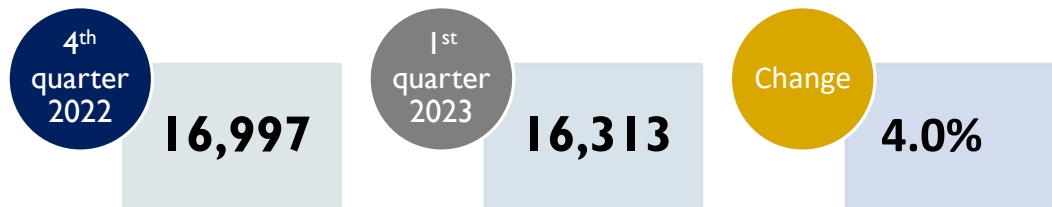
Light motor vehicles accounted for **80.5** percent of the **1,484,517** registered vehicles in the country as at 31st March 2023.

Vehicles registered for the first time

There was a **0.1%** decrease in vehicles registered for the first time, from **21,841** during 4th quarter 2022 to **21,817** in 1st quarter 2023.

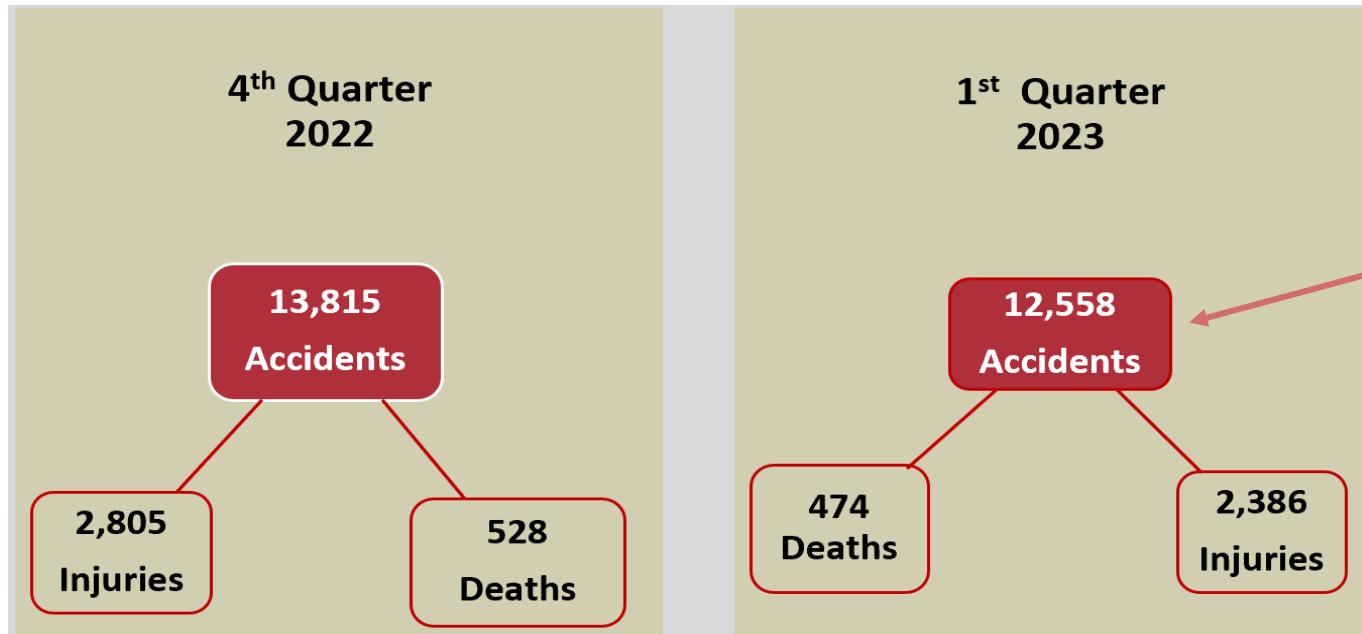


The number of light motor vehicles registered for the first time decreased by **4.0%** from **16,997** during 4th quarter 2022 to **16,313** in 1st quarter 2023.



Source of data: Central Vehicle Registry

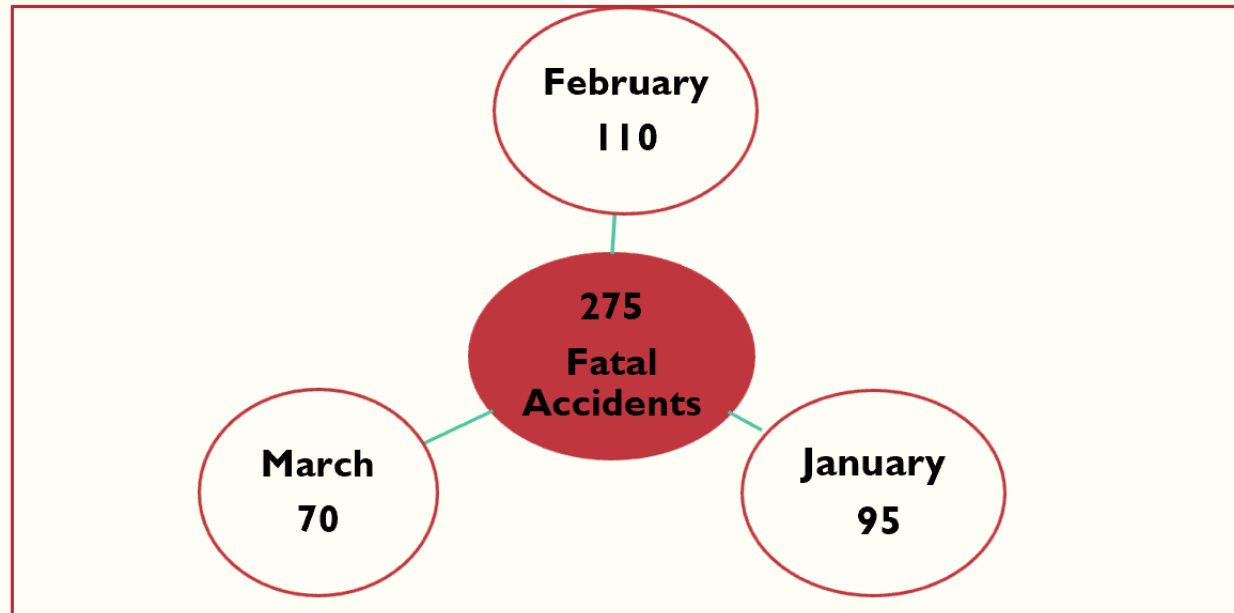
Road Traffic Accidents



Source of data: ZRP Statistics Department

12,558 road traffic accidents were reported during 1st quarter 2023 from which were **474** deaths and **2,386** injuries.

Road Traffic Accidents cont'd



Source of data: ZRP-PGHQ Statistics Department

Of the **12,558** road traffic accidents reported during the quarter, 275 were fatal, with the month of February having the highest number of fatalities

Certificate of competence tests

Of the **62,289** candidates who underwent certificate of competence test during 1st quarter 2023, less than half (**46.0%**) succeeded.

In all provinces except Mashonaland East (**55.4%**) and Harare (**53.3%**), proportions of candidates who passed certificate of competence tests during 1st quarter 2023, were **less than fifty** percent, ranging from **30.4** percent in Midlands to **44.6** percent in Manicaland.

Province	Certificate of Competency	
	Tested	% Passed
Bulawayo	4,273	37.8
Harare	28,149	53.3
Manicaland	5,848	44.6
Mash Central	1,661	37.3
Mash East	3,790	55.4
Mash West	3,860	37.0
Mat North	1,101	41.1
Mat South	4,689	37.5
Masvingo	3,181	42.6
Midlands	5,737	30.4
National	62,289	46.0

Data Source: Vehicle Inspectorate Department

Flights by Airport

	Joshua Mqabuko Nkomo International Airport	Robert Gabriel Mugabe International Airport	Victoria Falls International Airport	Other Airports	Total
4 th Quarter 2022	1,401	6,158	3,124	2,878	13,561
1 st Quarter 2023	1,314	5,336	2,864	1,438	10,952
% Change	-6.2	-13.3	-8.3	-50.0	-19.2

Source of data: Civil Aviation Authority of Zimbabwe

- All airports recorded less flights (excluding military) in 1st quarter of 2023 than in 4th quarter 2022.
- Percentage declines in the flights ranged from **-6.2** for Joshua Mqabuko Nkomo International Airport to **-50.0** for other airports.

Air Passengers by Airport

	Joshua Mqabuko Nkomo International Airport	Robert Gabriel Mugabe International Airport	Victoria Falls International Airport	Other Airports	Total
4 th Quarter 2022	40,085	322,201	77,421	5,107	445,814
1 st Quarter 2023	36,812	278,212	66,254	3,367	385,645
% Change	-8.2	-13.9	-14.4	-34.1	-13.7

Source of data: Civil Aviation Authority of Zimbabwe

A decline in the number of passengers during 1st quarter 2023 was also recorded at all airports, when compared to 4th quarter 2022.

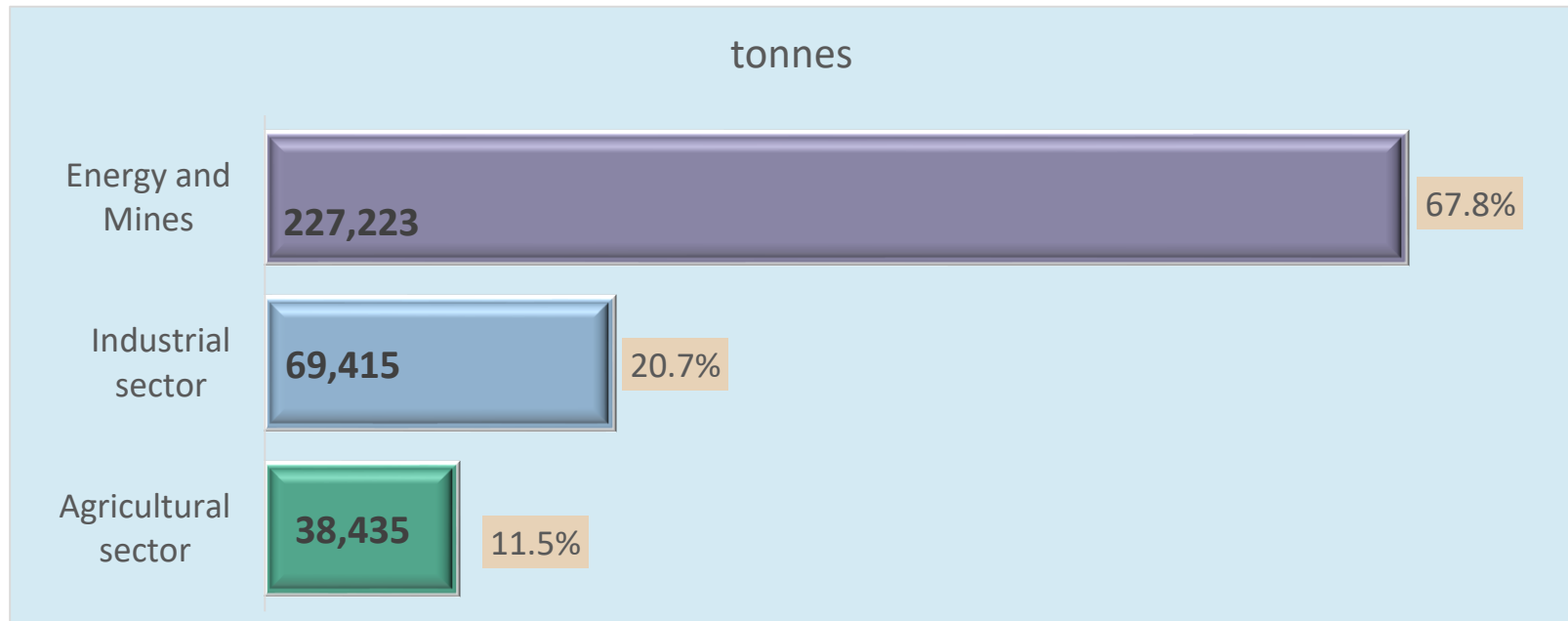
Inland Water

	January	February	March	Total
Newly Registered Vessels	138	32	61	231
Certificates of survey issued	341	104	123	568
Permits issued	9	15	13	37
Examinations/Licenses	24	15	28	67

Source of data: Inland Water Department

231 inland water vessels were registered for the first-time during 1st Quarter 2023, with the highest number of **138** being in January.

Railway transport: Volume of goods transported



Source of data: National Railways of Zimbabwe

Of the **335,073** tonnes of goods transported by the National Railways of Zimbabwe in first quarter 2023, freight from the Energy and Mines sector accounted for 67.8 percent (227,223 tonnes)

End of Presentation

THANK YOU